

Basics of Applied Rheology

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Gina Paroline

Manager of Technical and Professional Development

Anton Paar USA

Agenda



- Rheology
 - The Language of Rheology
 - Viscosity and Flow Properties
 - Modulus, Elasticity, and Viscoelasticity
- Rheometry
 - Rheometer Basics
 - Rheometer Important Considerations
- Getting Started
 - Experimental Considerations
 - Which Test When





Rheology

The Language of Rheology

Rheology and Rheometry Defined



Rheology

- Study of deformation and flow behavior of all kinds of materials
- From <u>Greek</u> ἡέω rhéō, "flow" and -λογία, -logia,
 "study of"
- Term coined by Prof. Bingham and Prof. Reiner in 1920
- πάντα ῥεῖ (panta rhei), meaning "everything flows/is in a state of flux"

Rheometry

 Experimental techniques and tools used to determine the rheological properties of materials





Rheology - Flow and Deformation Properties of ALL KINDS OF MATERIALS





ldeally viscous
liquids
[water, oil, solvents]
Newton's Law

Viscoelastic liquids [milk, shampoo, paint]

Viscoelastic solids [pastes, gels, films]

Ideally elastic (rigid) solids [steel, wood] Hooke's Law

Flow behavior describes samples which flow.

Deformation behavior describes samples which deform.

Which Materials Flow? Which Deform?



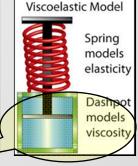
- Flow properties are used to characterize fluids.
 - When a force is applied to a **fluid**, it **flows**.
 - When the force is removed, the fluid does not regain its original shape. **Fluids lose**, or dissipate, energy as flow and heat.
- Response to deformation is used to characterize solids.
 - When a force is applied to a **solid**, it **deforms**.
 - When the force is removed, the solid returns to its original shape. **Solids store** energy and use it to recover or maintain shape.
- Most materials exhibit both <u>fluid</u> (<u>viscous</u>) and <u>solid</u>
 (<u>elastic</u>) behavior. They are <u>viscoelastic</u>.
- Rheology describes how <u>all kinds of materials</u> respond to an applied force.



Fluid Flow – Newton's Law



Sir Isaac Newton 1643-1727 Viscoelastic Model Soring

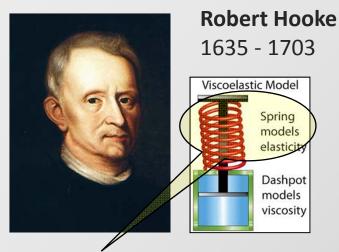


Viscosity was first described by Newton who found that the velocity at which a liquid moved was proportional to the force applied to it.

- Newton discovered that a force applied to a liquid, it moved at a certain speed.
- If more force was applied, the liquid moved faster. Less force applied, the liquid moved slower.
- If the same force was applied to a thick liquid, it moved slower than a thin sample.
- The proportionality constant between applied force and resulting speed is viscosity

Solid Deformation – Hooke's Law



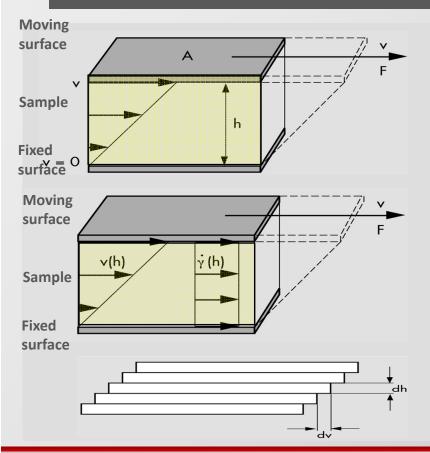


Elasticity was first described by Hooke who found that a spring deformed proportionally to the force applied to it.

- Hooke discovered that if a mass was attached to a spring, it deformed a certain amount.
- A light mass attached to a given spring deformed it less than a heavy mass.
- A given mass attached to a soft spring resulted in more deformation than when attached to a stiff spring.
- The proportionality constant between applied force (mass) and resulting deformation is modulus.
- Modulus describes the deformation behavior of elastic (solid) materials.

From Forces and Velocities to Rheological Parameters – Two Plate Model





Shear stress = τ ("tau")

$$\tau = \frac{F}{A} = \frac{\text{shear (force)}}{\text{(shear) area}} = \frac{N}{m^2} = Pa$$

Force applied divided by the surface area of sample.

Shear rate = $\dot{\gamma}$ ("gamma dot")

$$\dot{\gamma} = \frac{v}{h} = \frac{\text{velocity}}{\text{gap}} = \frac{\text{m/s}}{\text{m}} = \frac{1}{s}$$

Velocity (speed) divided by the sample thickness (gap).

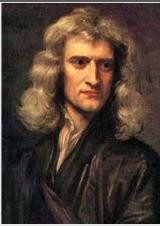
Strain = γ (" gamma")

$$\gamma = \frac{\mathbf{v}}{h} = \frac{\text{displacement}}{gap} = \frac{m}{m} = 1 \text{(dimensionless)}$$

Displacement divided by the thickness.

From Rheological Parameters to Material Properties



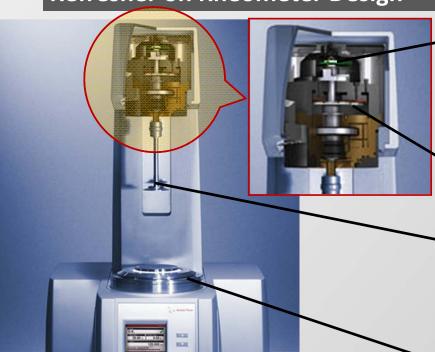




- Viscosity = $\frac{Shear\ Stress}{Shear\ Rate} = \frac{\tau}{\dot{\gamma}} = \frac{Pa}{\frac{1}{s}} = Pa \cdot s \text{ ("Pascal second")}$
 - The Greek symbol η ("eta") is used to denote viscosity.
 - The SI unit for viscosity is Pa⋅s.
 - In the U.S., cP (centiPoise) is more commonly used.
 - 1 cP = 1 mPa·s
 - Viscosity is usually used to describe liquids and viscoelastic liquids.
- Shear Modulus = $\frac{Shear\ Stress}{Strain} = \frac{\tau}{\gamma} = \frac{Pa}{Unitless}$ = Pa ("Pascal")
 - G is used to denote shear modulus.
 - The SI unit for shear modulus is Pa.
 - Modulus is usually used to describe solids and viscoelastic solids.

Refresher on Rheometer Design





Optical Encoder

Measures or controls $\underline{\text{speed}} \rightarrow \underline{\text{shear rate}}$ Measures or controls $\underline{\text{displacement}} \rightarrow \underline{\text{strain}}$

Electronically Commutated Motor

Measures or controls torque → shear stress

Measuring System

Sample holder \rightarrow <u>defined</u> <u>flow</u> <u>field</u> (sample shape) \rightarrow CP, PP, CC, SRF

Chamber

<u>Temperature control</u>, additional settings, accessories

How are Rheological Measurements Made?



- Viscosity and Modulus are calculated from Shear Stress and Shear Rate (Viscosity) or Strain (Modulus).
- When Measuring Viscosity:
 - Control Shear Stress → Measure Shear Rate
 - Hit the sample with a force and see how fast it moves
 - Control Shear Rate → Measure Shear Stress
 - Move the sample so fast and see how much force is required
- When Measuring Shear Modulus:
 - Control Shear Stress → Measure Strain
 - Hit the sample with a force and see how far it moves
 - Control Strain → Measure Shear Stress
 - Move the sample so far and see how much force is required
- When measuring Viscosity or Modulus, then, one rheological parameter is controlled while the other is the measured sample response.

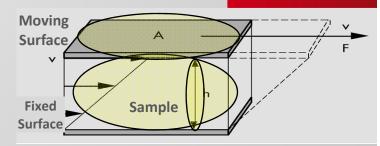


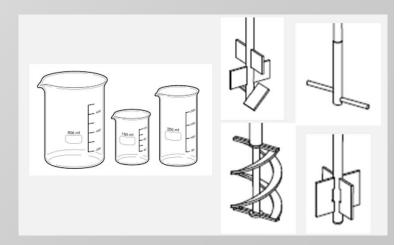
Shear Modulus =
$$\frac{\tau}{shear} = \frac{\tau}{\gamma}$$

Basics of Absolute and Empirical Measurements



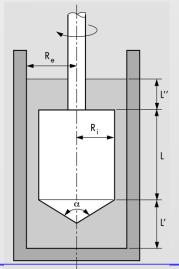
- Absolute measurements require that the flow field, or sample shape, is well defined
- The two plate model is used to define the geometry of the flow field and absolute viscosity
 - Sample is shear between a fixed and moving surface
 - Sample shape, i.e. flow field, is well defined
 - Absolute shear rate requires narrow gap, h
 - Absolute shear stress requires well defined sample area, A (shear field)
- Tests made in a beaker with a spindle are relative to the beaker size, spindle size, and fill volume. The sample shape cannot be defined so the measurements are empirical, not absolute
- Absolute measuring systems include concentric cylinder, cone-plate, and parallel plate





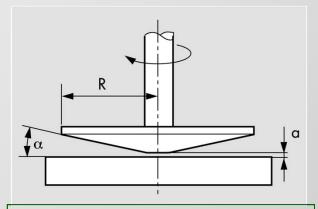
Absolute Measuring Systems





Concentric Cylinder, CC

For flowable samples
Sample must be able to
flow and fill the gap upon
loading with no entrapped
air



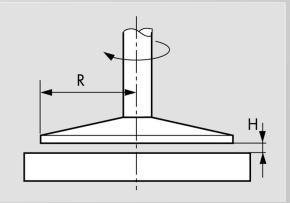
Cone & Plate, CP

For flowable samples (dispersions with a limited particle size)

Cone gap a = 50 µm thus max.

particle size ≤ (h/10) = 5 µm

Sample must be able to flow and fill the gap upon loading



Parallel Plate, PP

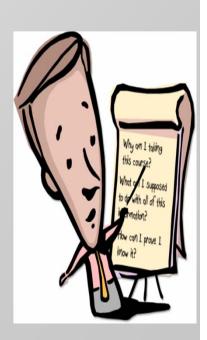
For liquids, gels, pastes, soft solids, polymer melts

The keys to absolute measurements are a well defined sample shape (flow field) and a small gap.

The Language of Rheology Summary



- Rheology studies the flow and deformation behavior of all kinds of materials.
- Viscosity is used to describe the <u>flow</u> properties of <u>liquids</u>.
- Shear modulus is used to describe the <u>deformation</u> properties of <u>solids</u>.
- Viscoelastic materials exhibit both <u>liquid</u> (viscous) and <u>solid</u> (elastic) behavior.
- Rheometer parameters are <u>speed</u> (velocity), <u>displacement</u>, and <u>torque</u>.
- Rheological parameters are <u>shear rate</u>, <u>strain</u>, and <u>shear stress</u> which require a known "flow field" or well defined sample shape (geometry).
- Material properties are described using the rheological properties of <u>viscosity</u> and <u>shear modulus</u>.
- Absolute measurements require a well <u>defined flow field</u>.
- The three main <u>absolute</u> measuring systems are <u>concentric cylinder</u>, <u>coneplate</u>, and <u>parallel plate</u>.





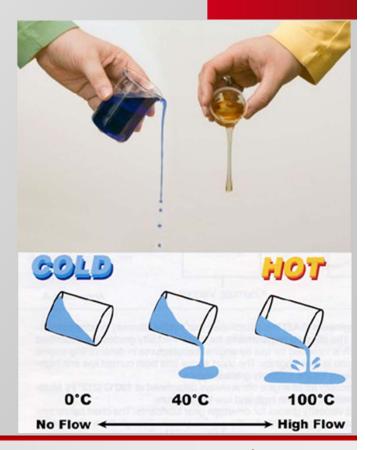
Rheology

Viscosity and Flow Properties

What is Viscosity?



- "Property of a fluid that tends to prevent it from flowing when subjected to an applied force".
- Requires that the material be flowing to be measured.
- Describes the flow properties of fluids and viscoelastic fluids, i.e. the sample must able to flow.
- In structured material, viscosity is dependent on temperature, shear rate, shear history and sometimes pressure.
- Unless the material is an unstructured fluid (water, pure oil), then viscosity is a <u>CURVE</u> not a <u>POINT</u>.



How is Viscosity Measured with a Rotational Viscometer or Rheometer?



- Viscosity is determined by shearing a sample and measuring its resistance to that shear.
- The sample is placed in a stationary container and a moving spindle (bob, cone, plate), which is attached to the rheometer's motor, is lowered into or onto the sample.
- The spindle is moved at a fixed speed (shear rate) and the force (shear stress) required to move that speed is measured.
- Viscosity is the ratio of shear stress to shear rate $\eta = \tau \div \dot{\gamma}$.



Viscosity of Everyday Materials



Gasoline at 20°C	0.5 cP
 dasonne at 20 C	U.3 CF

Water at 25°C1 cP

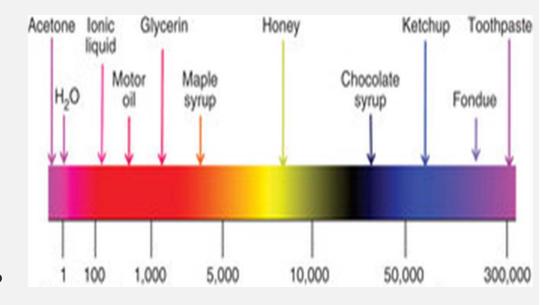
Whole cream at 25°C 10 cP

Olive oil at 25°C100 cP

Pancake Syrup at 25°C 1,000 cP

Honey at 20°C
 10,000 cP

(η₀) Polyethylene at 200°C
 100,000 cP

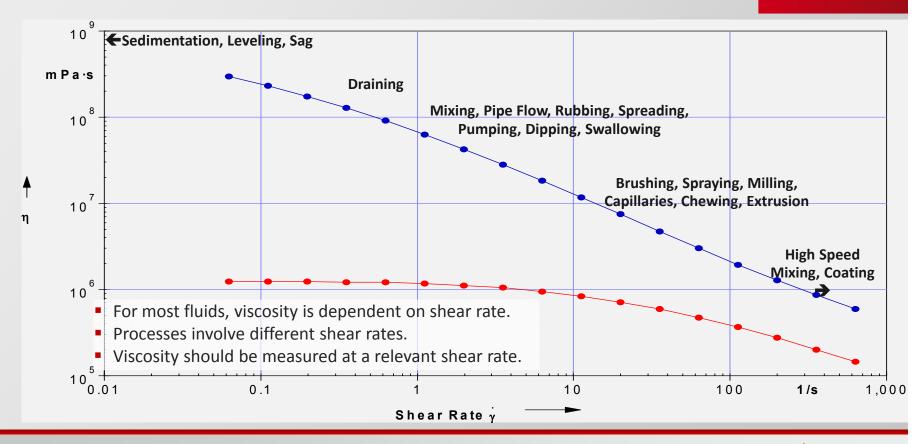


Q. What's wrong with this picture?

(A. For structured materials like chocolate syrup, ketchup, etc... viscosity is not a single point and thus the shear rate should be noted. Also, temperature should be noted.)

Why is Shear Rate Important?





What are Flow Properties?



- Flow properties are the response of a sample to applied shear.
- Viscosity is the property used to describe flow behaviors.
- Does the sample flow?
- Does the sample get thinner? Thicker? Not change?
- When shear is applied, does the sample's response change with time, temperature, pressure?
- When the shear is removed, does the sample return to its pre-shear condition?
- Flow properties measure the response of the sample to the test conditions, i.e. applied shear.
- Flow properties are measured via rotational (steady shear) test types.





Rotational (Steady Shear) Test Methods



- Single Point Measurement viscosity measured at a single shear rate or shear stress and one temperature
- Flow Curve viscosity measured over range of shear rates or shear stresses under isothermal conditions



 Thixotropy – viscosity is measured prior to, during, and after shear as a means to characterize recovery after shear



 Time Test – viscosity measured at a constant shear rate or shear stress at one temperature for a fixed length of time

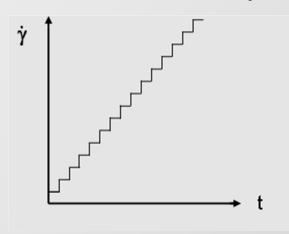


 Temperature Ramp - viscosity is measured at a fixed shear rate or a fixed shear stress while ramping temperature up or down

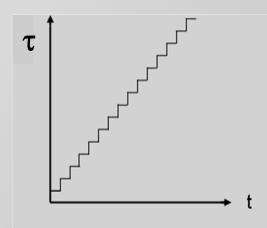
Flow Curve Setup



Flow curves are of two varieties. Controlled shear rate (CSR) or Controlled shear stress (CSS)



Controlled Shear Rate Flow Curve
The <u>shear rate</u> is <u>ramped</u> up or down.
The <u>shear stresses</u> required to obtain the shear rates are measured.

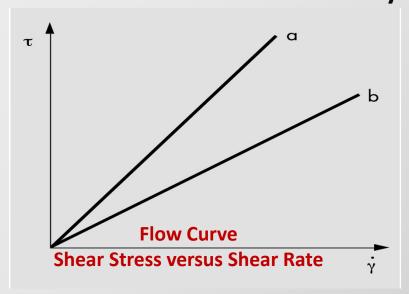


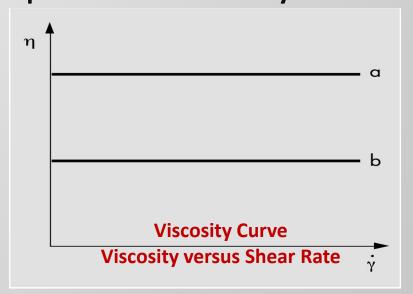
Controlled Shear Stress Flow Curve
The <u>shear stress</u> is <u>ramped</u> up or down.
The <u>shear rates</u> obtained from the applied shear stresses are <u>measured</u>.

Flow Curve Data Reporting



Flow curve data may be presented in two ways.





These data show two ideal viscous fluids or Newtonian fluids meaning their viscosity is not dependent upon the applied shear rate.

Flow Curve: The Four Flow Behaviors



Increasing Shear Rate -> Increasing Shear Forces

Ideally Viscous



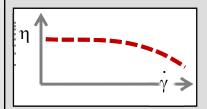


Newtonian

- Viscosity is a material constant
- Solvents, water, oils, honey

Shear Thinning



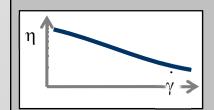


Visco-elastic liquid

- Constant at low shear
- Shear thinning at high shear rates
- Polymer solutions, melts

Shear Thinning





Visco-elastic gel

- Infinite viscosity at low shear
- Shear thinning
- Emulsions, suspensions, gels

Shear Thickening





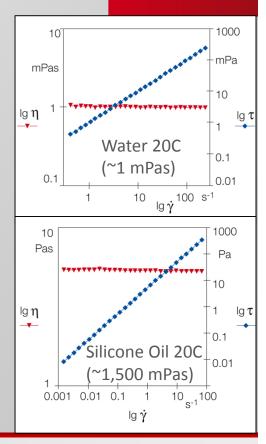
Visco-elastic paste

- Shear thinning at low shear but shear thickening at high shear
- Dispersions

Newtonian Fluids



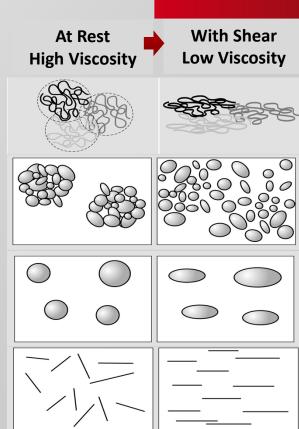
- Simple, non-structured fluids exhibit ideally (purely) viscous flow behavior.
- Their viscosity is not dependent upon the amount of shear applied (shear rate) at some temperatures.
 - Viscosity unchanging over shear rate
 - Slope of shear stress to shear rate linear
- Rheologically speaking, Newtonian fluids are not too interesting, i.e. they are not viscoelastic.
- At some temperatures, many simple fluids will begin to grow structures (crystallize) which then gives them non-Newtonian behavior.



Shear Thinning – What is the Cause?



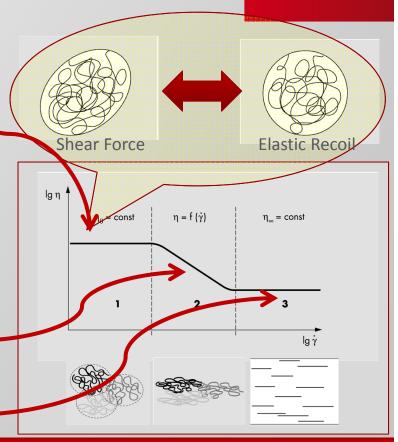
- Shear thinning occurs in non-Newtonian fluids due to changes in particle/molecular orientations and/or alignment in the direction of flow.
 - Polymer solutions/melts entanglements/coils at rest unfold and align with the applied shear
 - Suspensions agglomerates at rest break up with applied shear
 - Emulsions droplets spherical at rest elongate with the applied shear
 - Dispersions solid particles randomly oriented at rest align with the applied shear
- In all cases, disorder (high viscosity) at rest to order (low viscosity) with applied shear causes shear thinning.



Shear Thinning Behavior - Zero Shear Viscosity Fluid



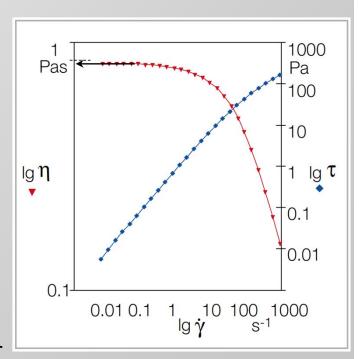
- Amorphous polymers in the low shear range exhibit a zero shear viscosity (η_0)
- Stems from the superposition of two processes
 - Orientation of the macro-molecules under shear leads to disentanglement and thusly decreasing viscosity (viscous flow - dashpot)
 - Recoil due to elastic behavior of the molecular interactions leads to re-entanglement and thusly increasing viscosity (elastic recoil - spring)
 - Two processes balance each other and there is no net change in viscosity
- Once the shear imparted overpowers the molecular interactions (spring behavior), shear thinning is seen
- Once the polymer structure is completely torn up, a 2nd plateau in viscosity is reached (η_{∞})



What About the Zero Shear Viscosity?



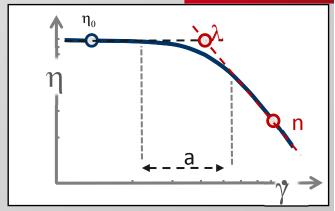
- Zero shear viscosity indicates that a sample's flow curve has a flat plateau at low shear rates where it appears Newtonian.
- From this plateau, the viscosity at zero shear rate can be extrapolated (remember, viscosity cannot be measured at zero shear rate because viscosity measurement requires the sample to be flowing, i.e. shear rate greated than zero)
- Fluids exhibiting a zero shear viscosity region are "viscoelastic liquids"
- The magnitude of η_0 is proportional to average molecular weight (higher η_0 , the higher the molecular weight)

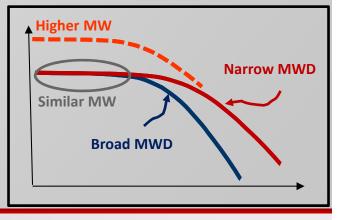


Zero Shear Viscosity Summary



- Regression methods for zero shear viscosity fluids:
 - Carreau
 - Carreau-Gahleitner
 - Carreau-Yasuda
 - Cross
- η_0 analysis provides information on:
 - Molecular weight or concentration
 - Higher η_0 = higher MW / higher concentration
 - Molecular weight distribution (a)
 - Zero shear plateau ends sooner the broader the MWD
 - Relaxation time (λ)
 - Inverse of shear rate at end of zero shear plateau
 - Power law behavior (n)
 - Tendency towards shear thinning once η_0 is exceeded

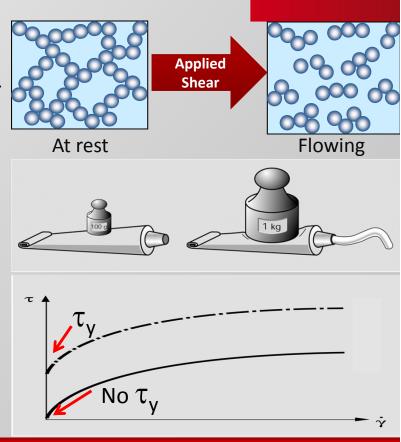




Shear Thinning Behavior - Yield Stress Fluid

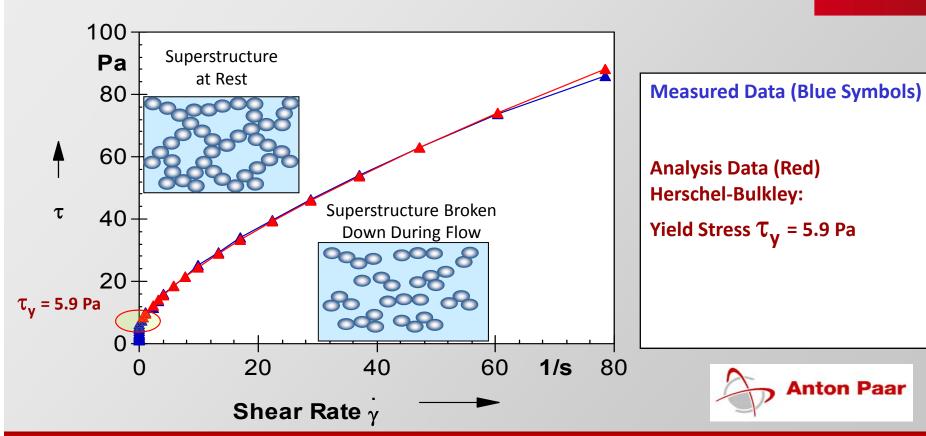
Anton Paar

- Some minimum stress required to initiate flow
- Superstructure developed at rest must be overcome, i.e. broken down, by the applied shear before the sample yields then flows
- Must be accounted for in process design due to increased energy required to initiate movement, i.e. stirring, mixing, pumping
- Prior to the yield stress, the sample exhibits elastic deformation
- Beyond the yield stress, the sample exhibits viscous flow
- Influences velocity profile during pipe transport, sedimentation, and slump



Interpolated Yield Stress Determination via a Herschel-Bulkley Fit



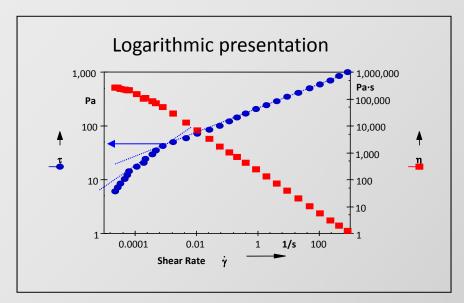


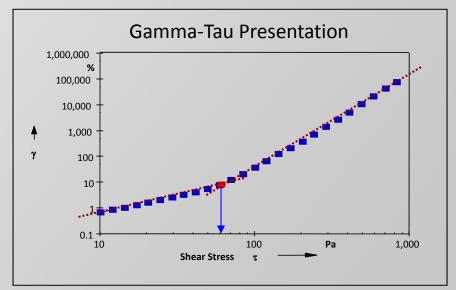
Direct Yield Stress Determination Via A Strain Versus Stress Method



Controlled Shear Stress Test: Logarithmic ramp from 5 Pa to 1000 Pa $t_{MP} = 5 s$ (hand cream data shown)

Better method for the yield point characterization





The change in slope of the strain versus shear stress curve is the yield stress.

What about the Yield Stress?



- Consumers have expectations of good yield stresses even if they do not know that is what it is.
 - Ketchup
 - Toothpaste
 - Mayonnaise
 - Caulk
- In processes, a yield stress can be a very bad thing if it is not recognized and taken into consideration during process design.
- Packaging must take into consideration the yield stress.
- Is a yield stress a good or bad thing? It depends!



Apparent Yield Stress Summary



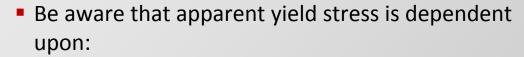
- Regression methods for yield stress fluids include:
 - Bingham

- Windhab

- Herschel-Bulkley

- Upward inflection γ

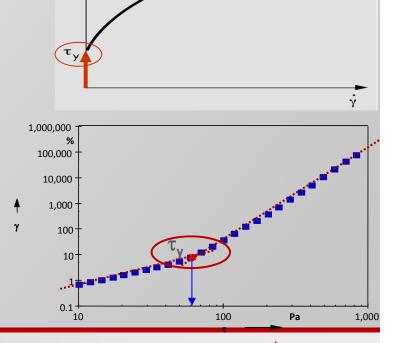
- Casson
- Larger yield stress indicates:
 - More stable structure
- Higher layer thickness
- Better sedimentation stability
- More paste or gel like character



- Instrument resolution
- Presentation

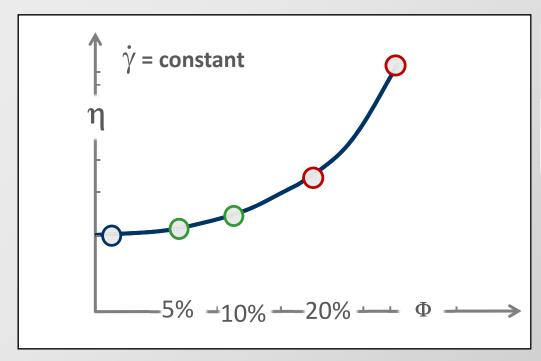
- Test duration

- Analysis method
- Measuring conditions



Shear Thickening – What is the Cause?



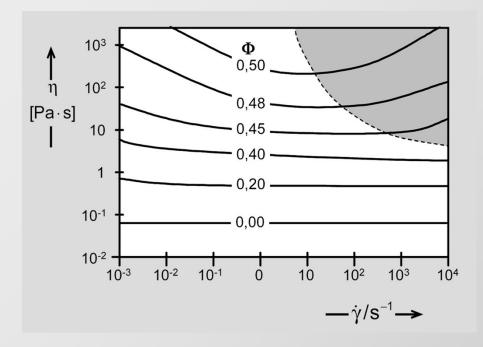


 Φ = solid volume fraction (% of entire volume of suspension)

- O Particles are "free" to move within the matrix liquid
- O Particle-Particle Interactions -> Friction due to high concentration
- Shear thickening occurs in fluids with high concentration of solids
- Initially, shear thinning is seen as the solids align with the shear
- At some critical shear rate, the solids cannot readily flow past each other and begin to jam causing a rise in viscosity
- The critical shear rate differs with solid volume fraction

Summary of Shear Thickening Fluids



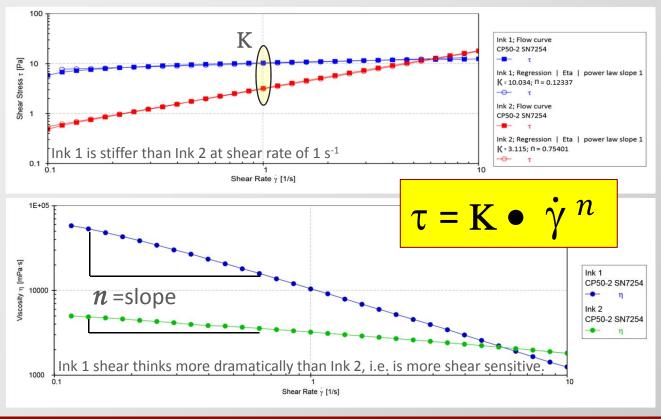


 Φ = solid volume fraction (% of entire volume of suspension)

- Higher solid volume fraction results in:
 - Higher viscosity at low shear
 - More dramatic initial shear thinning
 - Lower critical shear rate at which thickening begins
- Particle size, shape, concentration, and polydispersity index influence shear thickening
 - Increasing the PDI, or particle size distribution, helps maintain viscosity when increasing concentration
 - Narrowing the particle size distribution increases viscosity
- Unexpected shear thickening during processing or use is usually undesirable

Power Law Modeling for Consistency and Flow Behavior





- K = consistency index (shear stress at $\dot{\gamma}$ = 1 s-1)
- \blacksquare n = flow behavior index
 - n = 1 for Newtonian liquids
 - n < 1 for shear thinning liquids
 - n > 1 for shear thickening liquids
- Describes flow behavior of many process shear rates
- Does not describe flow behavior at low or high shear rates

Recap – Audience Participation!

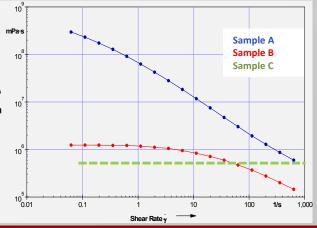


Why is it important to know the shear rate at which a viscosity measurement is made?

A. For most fluids, viscosity is very dependent in shear rate, i.e. changes as shear rate changes.

- What information is required to get from the rheometer parameters to the rheological parameters?
- A. Shape of the sample, i.e. flow field
- Would a single point viscosity measurement be adequate for any of the 3 samples shown in the flow curve at the right?
- A. Yes, the green sample which is Newtonian.
- What shear rate range would one measure at if concerned about sedimentation?
- A. As low as possible, i.e. <0.1 1/s)
- Is yield stress a good or bad thing?
- A. Both.

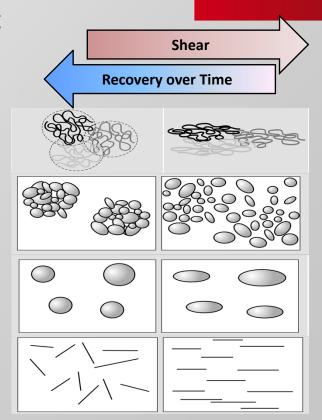




Thixotropic Behavior



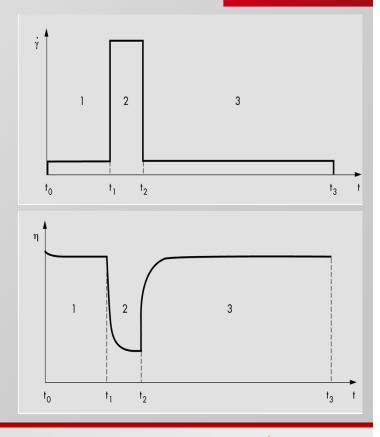
- Thixotropy refers to the recovery of structure following shear
- The speed of structural recovery and the thoroughness define a materials thixotropic behavior
- Thixotropy is important for:
 - Coating quality
 - Leveling
 - Sag
 - Wet layer thickness
 - Component homogeneity following shear during processing
 - Components staying where you want them
- Thixotropy can be measured via rotational and oscillatory measurements



Rotational Three Interval Thixotropy Test – Recovery after Shear



- Interval 1 establishes "at rest, unperturbed" properties with a very low shear rate measurement.
- Interval 2 destroys structure by applying high shear rate.
- Interval 3 monitors structural recovery with a very low shear rate measurement.
- Data is presented as viscosity as a function of time.
- This test determines absolute structural recovery:
 - After a finite length of time
 - To a certain % of recovery



Thixotropy: Recovery after Shear – Balancing Leveling and Sag

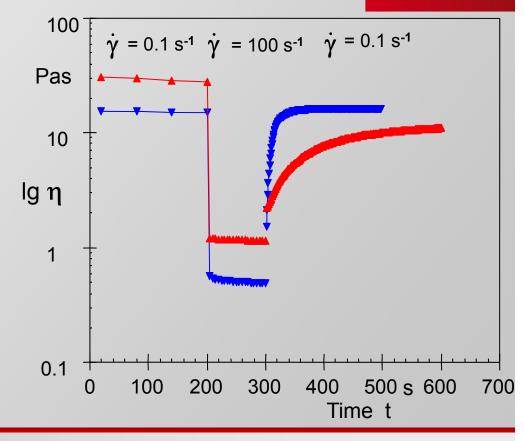


Problem:

- Coating Blue contained a gellant for thickening. Coating Red contained a viscosifier for thickening.
- The two coatings did not provide similar surface quality.

Solution:

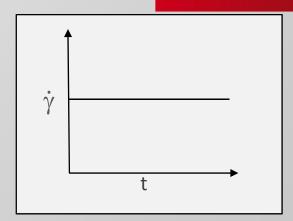
- Measure recovery after shear to fine tune formulation to have desired surface quality.
- Coating Blue is thinner but recovered fully and very rapidly insuring sag is not an issue.
- Coating Red, while thicker, recovered slowly, incompletely and did not maintain the desired coating thickness, i.e. leveled too much.

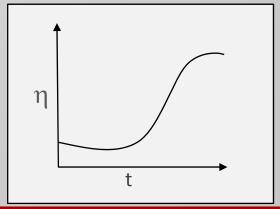


Rotational Time Test



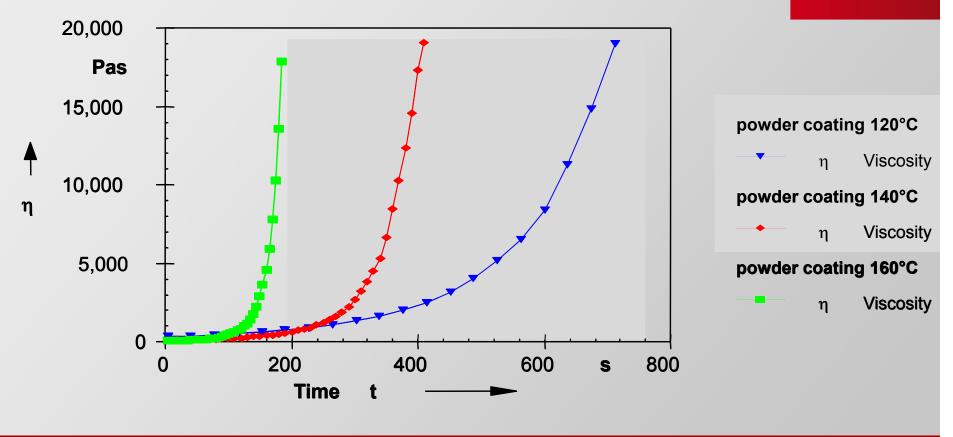
- Shear rate and temperature are held constant
- Behaviors measured are:
 - Curing
 - Gelation
 - Degradation
 - Other reaction kinetics
- Change in viscosity over time is measured





Rotational Time Test at Three Isothermal Conditions

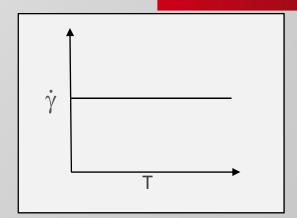


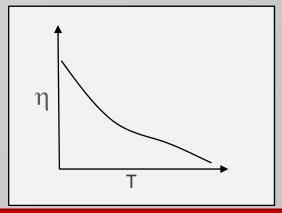


Rotational Temperature Test



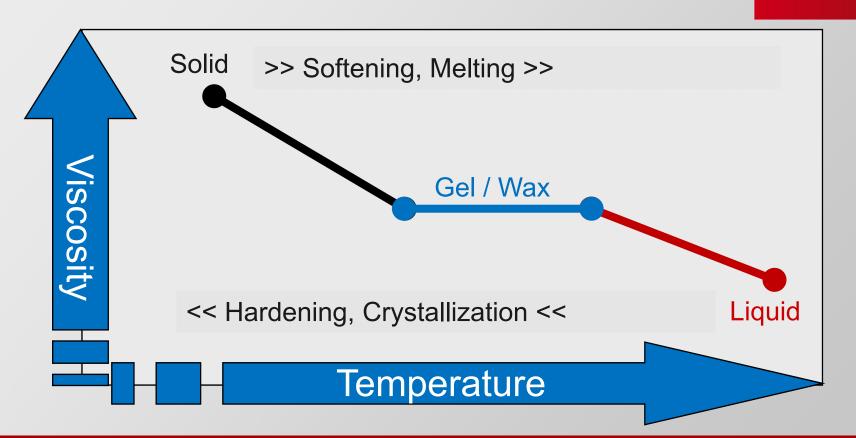
- Shear rate is held constant while temperature is ramped up or down
- Behaviors measured
 - Curing
 - Gelation
 - Melting
 - Freezing
 - Crystallization
 - Degradation
 - Other reaction kinetics
- Change in viscosity with changing temperature is measured





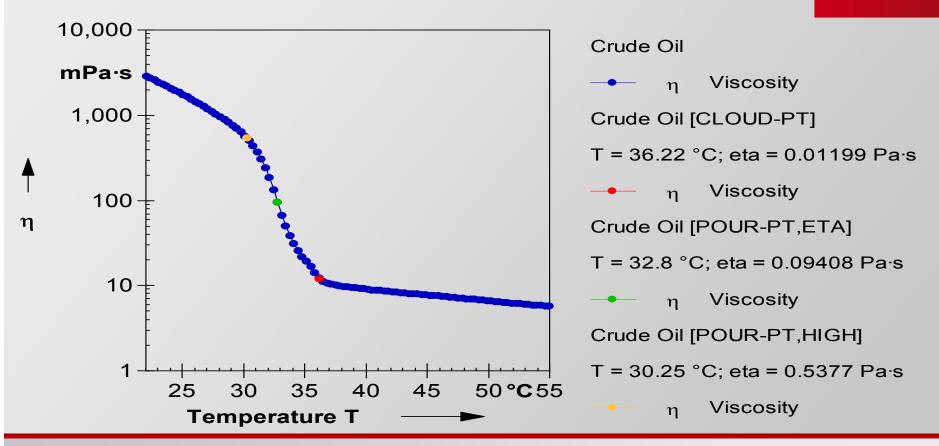
Rotational Testing Temperature Ramp - Result





Rotational Temperature Ramp Example – Pour and Cloud Point





Is Viscosity the Right Parameter for You?



- Does your sample flow at the temperature of interest?
- Are you interested in the sample's behavior when flowing, i.e. when it's moving?
- If either answer is no, then viscosity is not the right property for you.
 - If your sample does not flow then viscosity is not the way to go.
- If the answer is yes to both, then viscosity measurements can provide useful information for:
 - Processing QC/QA of raw materials evaluation of emulsifying agents, binders, thickeners, consistency agents, stabilizers, additives, thixotropy agents
 - Production behavior at mixing, dispersing, homogenizing, degassing, stirring, no aggregation of particles
 - Transport and proportioning behavior during pumping and filling
 - During use squeezing out of a tube, squeezing out of a bottle, spreading on a substrate, pouring from a container

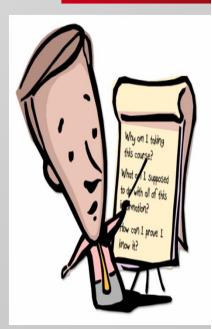




Summary of Viscosity and Flow Properties



- Newtonian fluids can be characterized using a single shear rate for viscosity measurement.
- All other fluids (non-Newtonian) must be characterized over a range of shear rates.
- The four flow behaviors are:
 - Newtonian
 - Shear thinning with yield point
 - Shear thinning with zero shear viscosity
 - Shear thickening
- For non-Newtonian fluids, viscosity is a CURVE not a POINT.
- Time dependent recovery in fluids is called thixotropy which is important for coating efficacy and sample homogeneity.
- Time, temperature, and pressure induced changes in viscosity can be measured at fixed shear conditions.
- Rotational tests measure the response of the sample to the test (shear) condition and the sample must be flowing



Recap – Audience Participation!



- What are the four types of flow behavior?
 Newtonian, shear thinning with zero shear viscosity, shear thinning with yield stress, shear thickening
- Name one process where thixotropy is important.
 Wall painting, spreading topical, dosing after mixing
- When would you need to control temperature during a rheological measurement? Always
- What influences the viscosity of a sample? Temperature, pressure, shear, concentration
- What parameters does the rheometer measure or control?
 Torque, speed, displacement
- What are the corresponding rheological parameters?
 Shear stress, shear rate, strain
- What causes shear thinning behavior?
 Break down of structure, alignment with flow field









Rheology

Viscoelastic Properties

Rheology - Flow and Deformation Properties of ALL KINDS OF MATERIALS





liquids
[water, oil, solvents]
Newton's Law

Viscoelastic liquids [milk, shampoo, paint]

Viscoelastic solids [pastes, gels, films]

Ideally elastic (rigid) solids [steel, wood] Hooke's Law

Flow behavior describes samples which flow.

Deformation behavior describes samples which deform.

Recap - Hooke's Law





Robert Hooke 1635 - 1703

Elasticity was first described by Robert Hooke who found that a spring deformed proportionally to the force applied to it.

Shear Modulus G = shear stress / shear strain = $\tau \div \gamma = Pa/[1] = Pa$

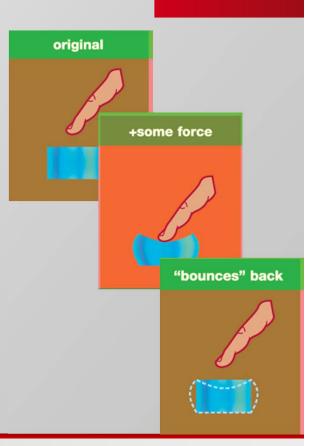
Shear Modulus G is usually used to describe viscoelastic behavior rather Viscosity η .

- Modulus is a calculated number.
- Shear stress and strain must be known.
- Modulus can be determined in two ways:
 - Controlling shear stress and measuring resulting strain
 - Rheometer applies a force (torque in mNm) to the sample and measures how far the sample moves
 - Controlling strain and measuring shear stress required to achieve that strain
 - Rheometer applies a fixed deformation to sample and measures torque required to achieve that deformation
- Most simple viscometers control the shear rate and measure the shear stress but most research rheometers can operate in either control mode.

What is Elasticity?

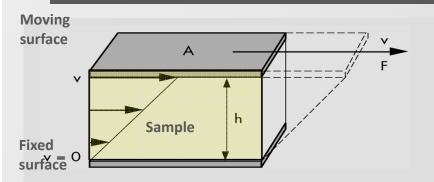
Anton Paar

- Describes a material's ability to be deformed and how it responds after it is deformed.
- Refers to a material's ability to remember or store its shape.
- When a force is applied to an elastic material, it deforms. When the force is removed, the material recoils.
- Shear Modulus G is used to describe the deformation behavior instead of Viscosity η.
- Shear Modulus G is the stiffness of the sample.
- How much it bounces back is its elasticity.
- When a material does not flow, then stiffness (modulus) should be used to describe it rather than viscosity.



Shear Modulus and the Two Plate Model



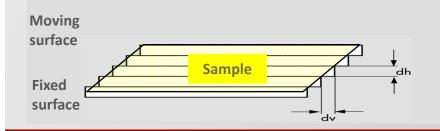


Shear stress = τ ("tau")

$$\tau = \frac{F}{A} = \frac{\text{shear (force)}}{\text{(shear) area}} = \frac{N}{m^2} = Pa$$

Force applied divided by the surface area of sample.

$$\frac{Shear\ Modulus}{Shear\ Stress} = \frac{\tau}{\gamma}$$



Strain = γ (" gamma")

$$\gamma = \frac{v}{h} = \frac{\text{displacement}}{gap} = \frac{m}{m} = 1(\text{dimensionless})$$

Displacement divided by the thickness.

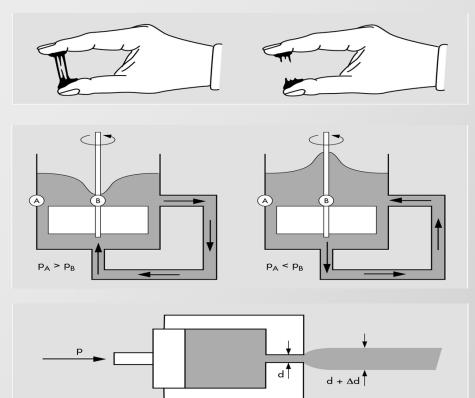
Material Stiffness and Shear Moduli





Viscoelastic Behavior is Everywhere





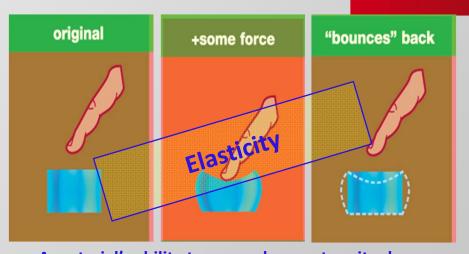
- Tack and stringiness
 - Adhesives
 - Printing inks
 - Food (mouthfeel)
- Stirring and mixing processes
 - Weissenberg effect (Karl Weissenberg, 1893 to 1976, rheologist)
 - Rod climbing
 - Poor mixing characterstics
- Extrusion
 - Extrudate swelling
 - Die swell
 - Poor dimensional (shape) stability

Why Bother with Oscillatory Measurements?





A material's ability to resist flow
When stress is applied, viscous materials flow
Fluids (viscous materials) dissipate (<u>lose</u>) the
energy imparted upon them as stress through
flow and heat



A material's ability to remember or store its shape
When stress is applied, elastic materials deform
Solids (elastic materials) store energy imparted into them as a stress and use it to restore their shape when the stress is removed

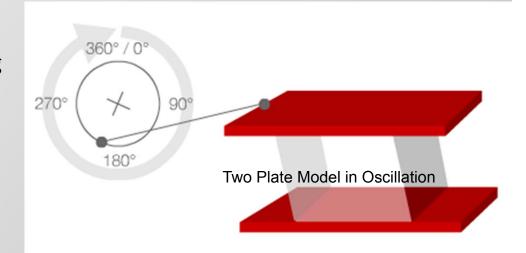
Viscoelastic materials exhibit both behaviors.

Oscillatory measurements identify just how viscous and just how elastic.

How is Viscoelasticity Measured?



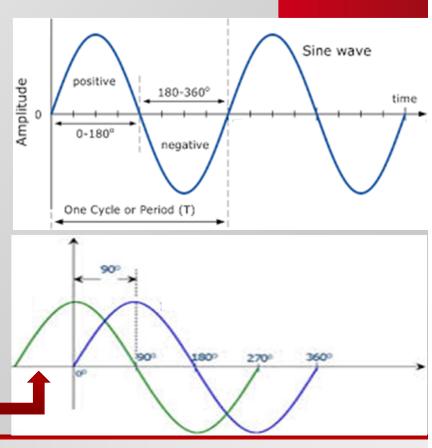
- The most effective way to measure viscoelastic properties is oscillatory testing.
- Oscillatory testing involves oscillating the sample around a fixed point, i.e. wiggling the sample.
- The oscillations are applied in a sinusoidal manner.
- The oscillations are so small that the inherent structures in a sample are measured without being perturbed.
- The test itself imparts no behavior in the sample.



Sine Wave Basics

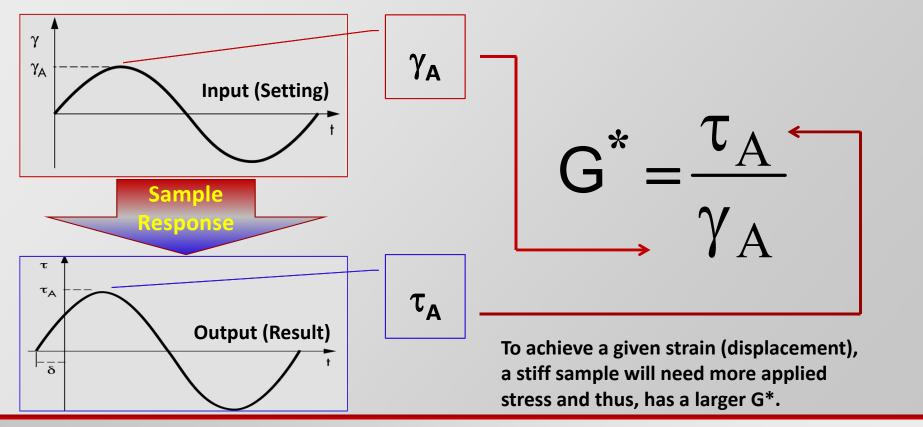


- Smooth, repetitive oscillation
- Amplitude = height of peaks (and valleys)
- Frequency = time for one full cycle (one peak and valley) to be completed
- The input sine wave starts at 0°
- The resultant sine wave, i.e. sample response, may lag behind the input sine wave and thus not start at 0°
- The phase angle is the time lag, or separation, between the input and resulting sine wave
- The phase angle holds the viscoelastic information



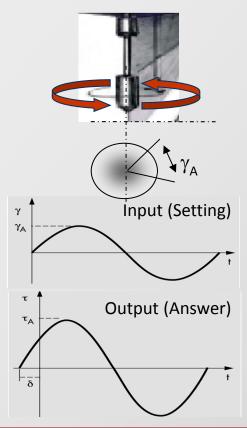
Complex Shear Modulus, G*: Rididity, Stiffness

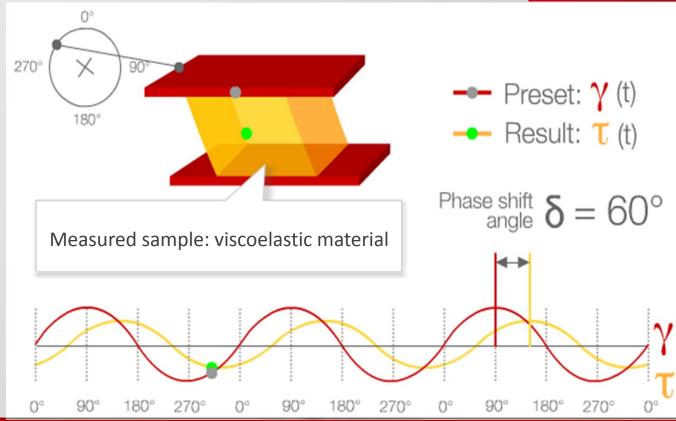




Viscoelasticity: The Phase Angle is the Key



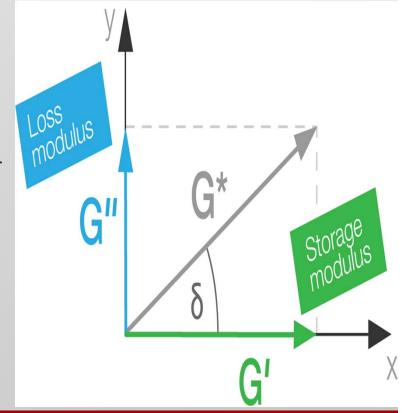




G*, G', G": What's Real, What's Not?



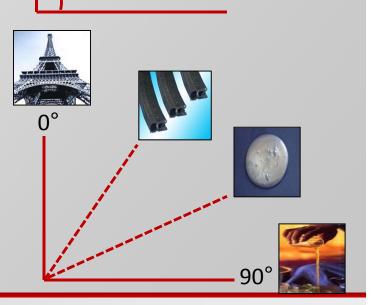
- G* is a complex number which can visualized using a complex plane or vector diagram.
- The phase angle allows separation of G* into a real part, G', and an imaginary part, G".
- A right triangle is always 90°.
- The real part, G' or G Prime, is the Storage Modulus = elastic modulus = tendency to recoil or retain shape. Its magnitude stems from the phase angle δ .
- The imaginary part, G" or G Double Prime, is the Loss Modulus = viscous modulus = tendency to flow. Its magnitude is what remains or 90° less the phase angle δ .
- G* (complex modulus) \div angulary frequency (rad/s) = complex viscosity η^* .



Getting to Know the Phase Angle



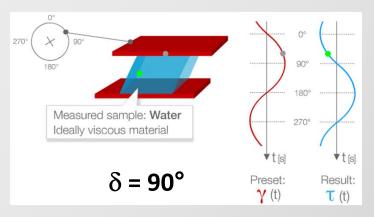
- Remember, a right angle has 90°
- So the phase angle, δ (delta) must lie between 0° and 90°
- $\delta = 0^{\circ}$ \rightarrow purely elastic (solid) behavior
- $\delta = 90^{\circ}$ purely viscous (liquid) behavior
- Viscoelastic materials have phase angles larger than 0° but smaller than 90°
- The tangent of the phase angle ($\tan \delta$) is the ratio G " / G', describes the viscoelastic balance of the material, and is called the Damping Factor.

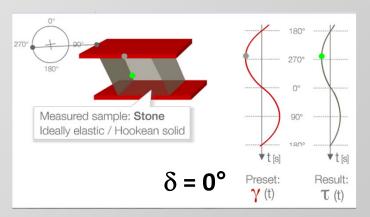


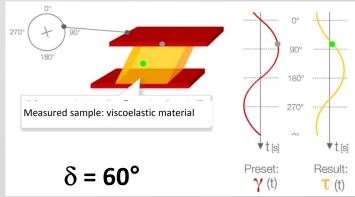
90°

The Phase Angle in Action - Seeing is Believing



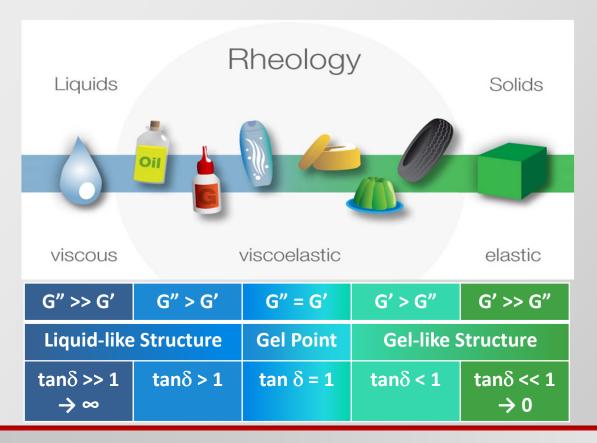


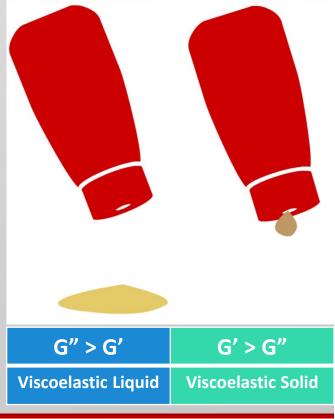




Getting a Feel for Viscoelastic Materials



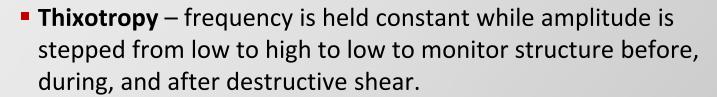


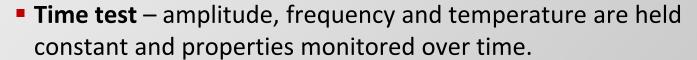


Oscillatory (Dynamic) Test Methods

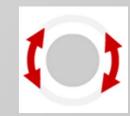


- Amplitude sweep amplitude is ramped while frequency and temperature are held constant.
- Frequency sweep frequency is ramped while amplitude and temperature are held constant.





■ Temperature test — amplitude and frequency are held constant while temperature is ramped (also called DMTA, Dynamic Mechanical Thermal Analysis).



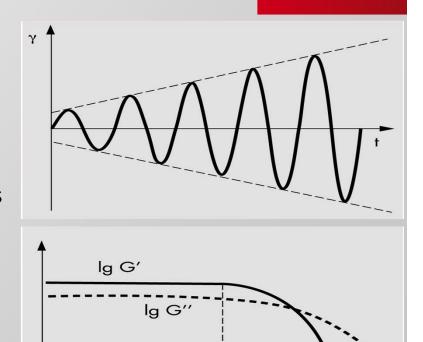




Amplitude Sweep



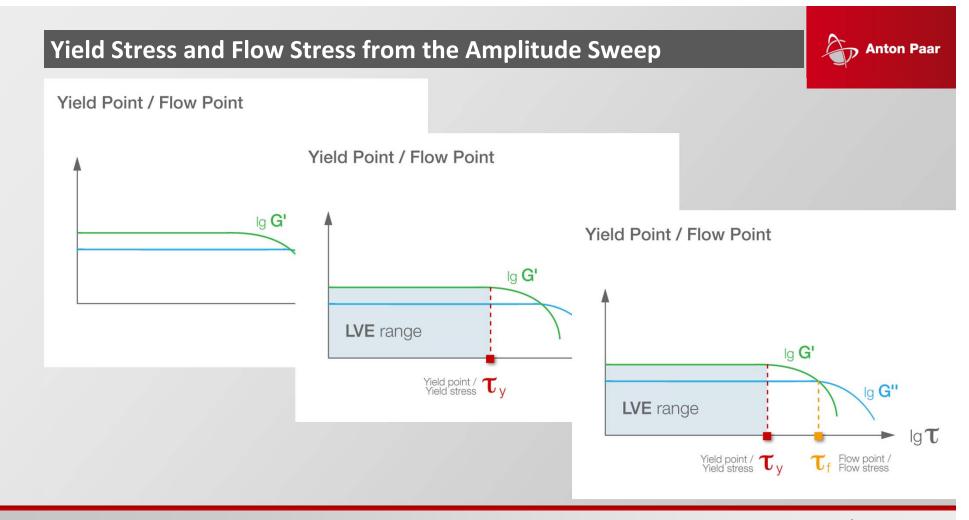
- The sample is subjected to small angles of increasing deformation in a sinusoidal manner, i.e. small wiggles to large wiggles.
- Determines what deformation eventually damages structure (Linear Viscoelastic Limit).
- Results are typically presented as G' (elastic component) and G" (viscous component) versus deformation (strain).
- This test determines the:
 - Linear viscoelastic region
 - Structural strength
 - Rigidity (stiffness)
 - Structural stability
 - Dynamic yield point and flow point (for viscoelastic solids)



 γ_L

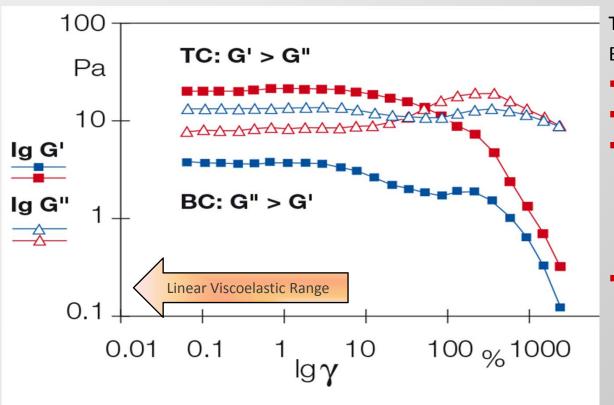
www.anton-paar.com

lg γ



Case Study – Amplitude Sweep of Two Coatings





TC Top Coat BC Base Coat

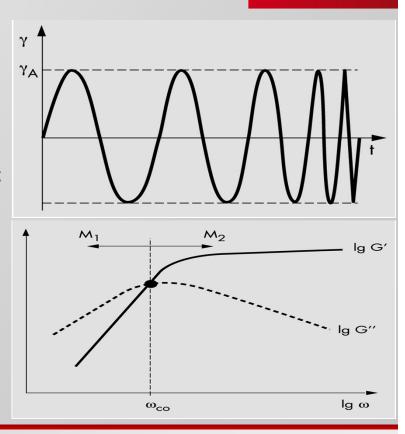


- TC is stiffer.
- Similar LVER.
- In LVER, TC is dominated by its elasticity so will have better stability, better sag resistance, greater coating thickness, slower leveling.
- In LVER, BC is thinner and dominated by viscous flow so will be prone to sedimentation but will mix and level more easily into a thin layer thickness.

Frequency Sweep



- Frequency of oscillation is ramped with the amplitude held constant
- Short term relaxation (high frequency) and long term relaxation (low frequency) behavior
- Quantifies zero shear viscosity for viscoelastic liquids
- Shape of G' and G" curves over frequency characteristic for material type, i.e. gel, emulsion, melt, paste, dispersion
- Provides information in MW, MWD, degree of crosslinking, stability, impact resistance, etc....

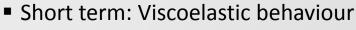


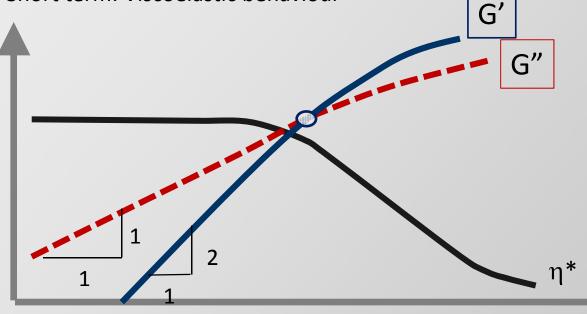
Frequency Sweep – Viscoelastic Liquid



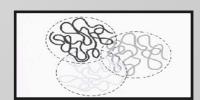
Viscoelastic Liquid (no gel, no crosslinks, no filler)

■ Long term: Newtonian behaviour





Angular frequency $\boldsymbol{\omega}$



- No network structure
- No links between macro-molecules

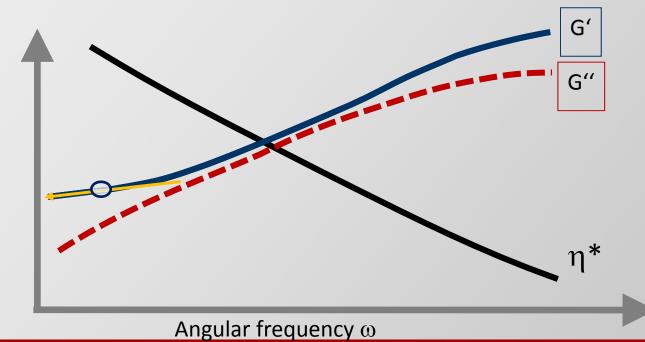


Frequency Sweep – Partially Crosslinked Material



Viscoelastic Material Partially Crosslinked

- No long term relaxation
- Gel stability due to 3D-network structure



Slope: O

Strength of structure at rest

Absolute value:

Stiffness of gel

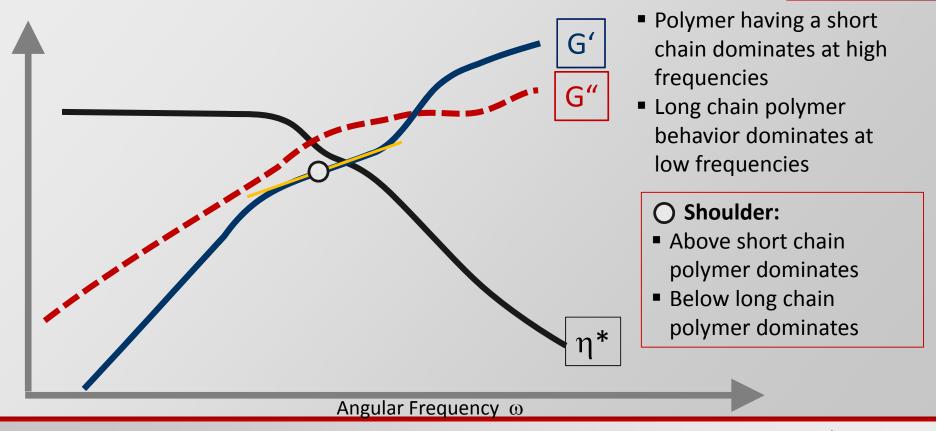
Damping G"/G'

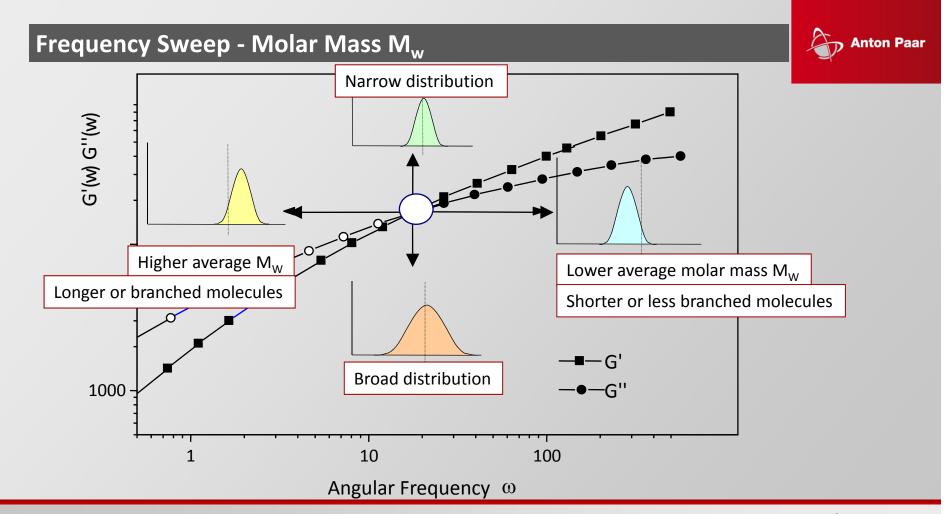
Damping behaviour



Frequency Sweep – Polymer Blend (Bimodal Distribution)







Frequency Sweep – Master Curve



Time Temperature Superposition

Background:

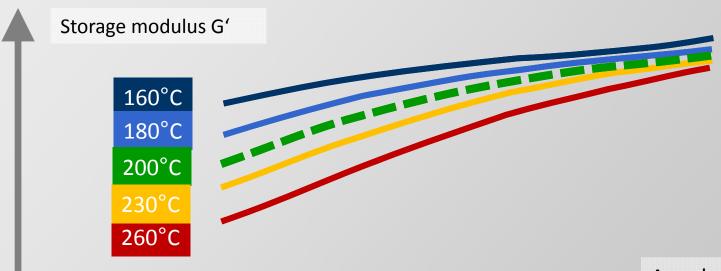
- Due to increasing T the relaxation times are getting shorter
- Shift factor $a_T = \lambda(T)/\lambda(T_{ref})$ or based on viscosity $a_T = \eta(T)/\eta(T_{ref})$
- Frequency sweeps (FS) measured at various T can be shifted horizontally
- Only applicable for unlinked and unfilled polymers
- Each FS measured at T can be shifted by a_T to the so called reference temperature T_0
- (+) Enlarged frequency range
- (+) Information about practically relevant shear rates up to 100,000s⁻¹
- (+) Determination of the zero shear viscosity

Frequency Sweep – Master Curve



Horizontal shift towards the reference temperature TO

■ TTS example: horizontal shift of storage modulus G'



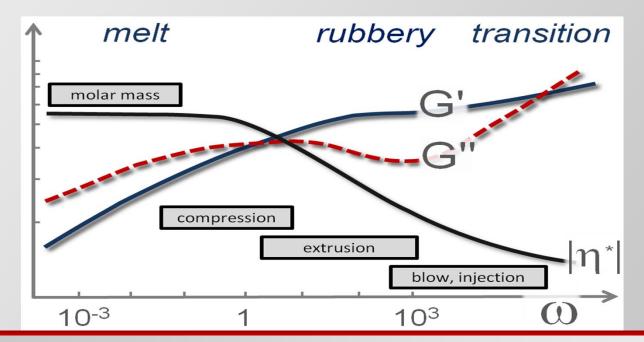
Angular frequency $\boldsymbol{\omega}$

Frequency Sweep – Master Curve



Horizontal shift towards the reference temperature TO

- TTS example: shift of storage modulus G'
- The range above the transition region is called glassy region



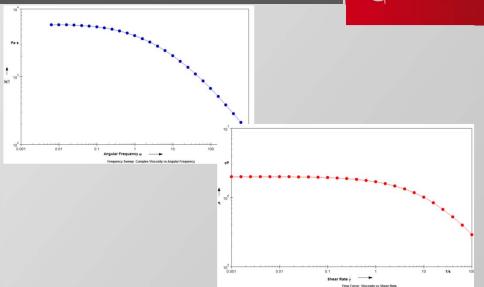
The Cox-Merz Rule



 Empirical rule that establishes a connection between complex viscosity, η*, as a function of frequency sweep in the LVER with the steady shear viscosity as a function of shear rate.

$$|\eta^*(\omega)| \cong \eta(\dot{\gamma})|_{\dot{\gamma}=\omega}$$

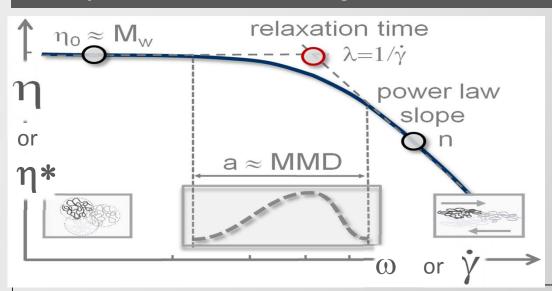
- Cox-Merz does not work well for all samples and conformance must be confirmed.
- Concentrated polymer solutions and melts exhibit edge fracture during steady shear measurements at rates as low as 10 1/s yet their viscosity at higher shear rates is often needed for process control and design.
- Cox-Merz permits complex viscosity obtained at high frequencies to be used in lieu of steady shear viscosity at moderate shear rate.



Linear viscoelasticity		Steady shear
$\eta^*(\omega)$	\leftrightarrow	$\eta(\dot{\gamma})$
$\eta^*(G^*)$	\leftrightarrow	$\eta(au)$
$G^*(\omega)$	\leftrightarrow	$\tau (\dot{\gamma})$

Viscosity Curve – Carreau-Yasuda Regression





De Deborah Number

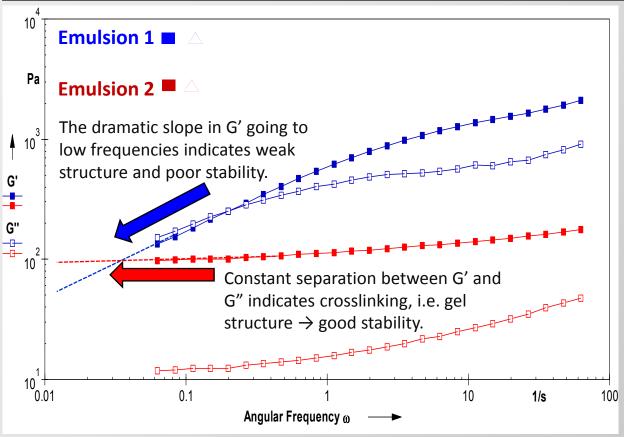
$$De = \frac{\text{Relaxation}}{\text{Processing}} = \frac{\lambda}{\gamma}$$

Rule of thumb for processing make sure that De value is as low as possible, i.e. processing time is long relative to relaxation time.

- η_0 Zero shear viscosity = proportional to molar mass
- n Power law exponent = qualitative measure for the ability of the macromolecules to orient in shear direction and to reduce flow resistance
- a Width of transition range = proportional to MMD and PDI
 - -> narrow MMD=steep, broad MMD=flat)
- λ Relaxation time = time dependent recovery of internal stresses

Frequency Sweep - Emulsion Stability, Pourability, Mixability





Low Frequency:

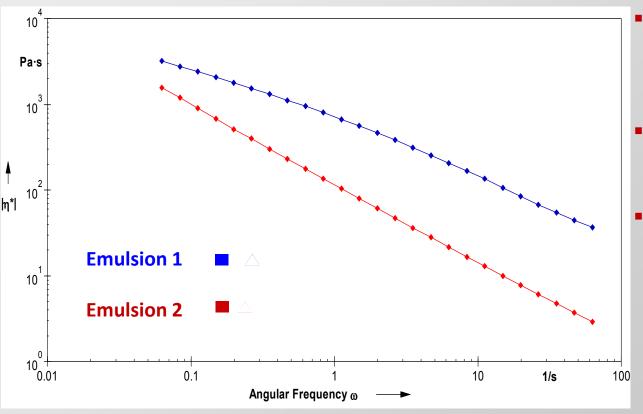
- Emulsion 1 has weaker gel structure G">G'.
 Emulsion 2 has a strong gel structure G'>>>G".
- Emulsion 1 will pour easier. Emulsion 2 will have better storage stability.

High Frequency:

 Emulsion 2 is less elastic and will mix more easily

Frequency Sweep - Emulsion (Data Plotted as Complex Viscosity)

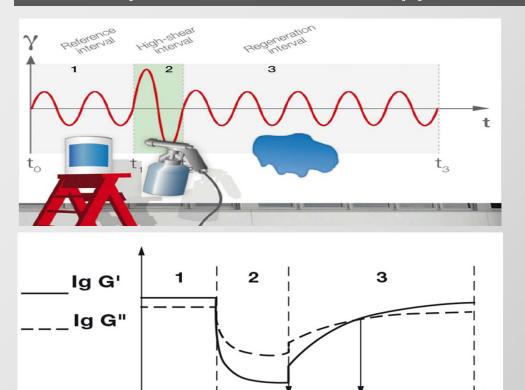




- If only viscosity is assessed, one would think that these two samples are very similar.
- Both shear thin readily with Emulsion 1 being thicker than Emulsion 2.
- Whereas the storage and loss modulus really shows they are two very different products and Emulsion 2 will be stable during storage whereas Emulsion 1 will not despite being thicker.

Oscillatory Three Interval Thixotropy Test





 t_2

Structure Recovery, Step Test (3ITT),

Preset

- 1. Low shear conditions
- 2. High shear conditions
- 3. Low shear conditions

Test Result

1. At rest

tз

- 2. Structural decomposition
- 3. Structural regeneration

In the 2nd interval: G'' > G' (liquid)

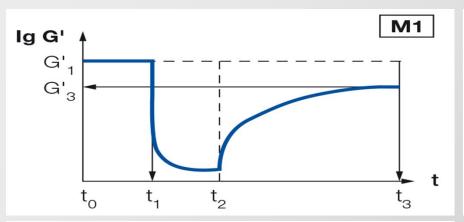
In the 1^{st} & 3^{rd} interval: G' > G'', (solid)

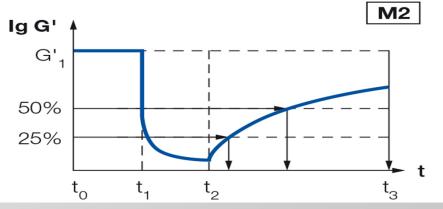
to

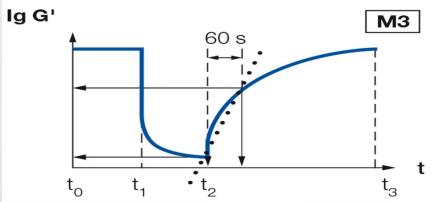
 t_1

Structural Recovery Behavior (Oscillation)







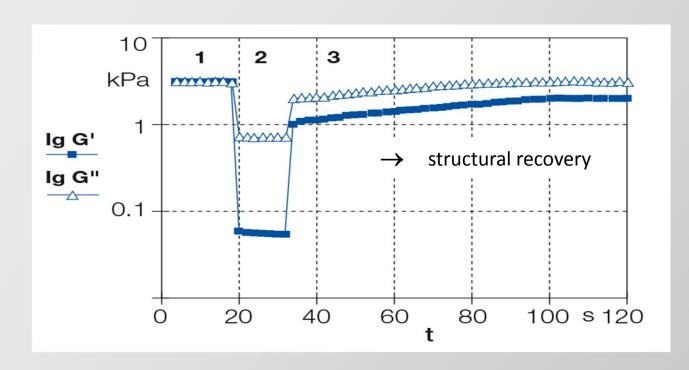


Analysis methods for step tests to evaluate thixotropic behavior relative to G' of 1st int.

- M1 Total Structural Recovery in Percent
- M2 Time to 25% and 50% Recovery
- M3 Curve Slope during Recovery e.g. in t = 60s; as $(\Delta G'/\Delta t)$ in Pa/s

Three Interval Thixotropy with Oscillatory Settings





SMD Adhesive

for **s**urface **m**ounted **d**evices, electronics

Step Test:

3x Oscillation

$$\gamma_1 = g_3 = 0.2\%$$

$$\gamma_2 = 100\%$$

$$\omega = 10 \text{ rad/s}$$

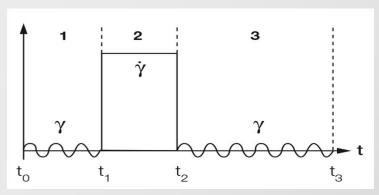
$$T = +23^{\circ}C$$

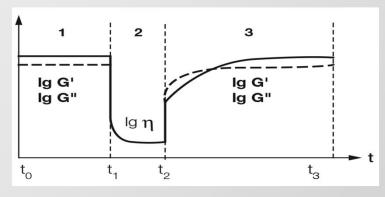
Problem: dripping

because G" > G'

Three Interval Thixotropy Test – Oscillation-Rotation-Oscillation







Structure Recovery, Step Test (3ITT)

With Rotational Decomposition Interval to Simulate a Process

Preset

- 1. Low shear conditions (strain in the LVE range, oscillation)
- 2. High shear conditions (rotation, process simulation)
- 3. Low shear conditions (strain in the LVE-range, oscillation)

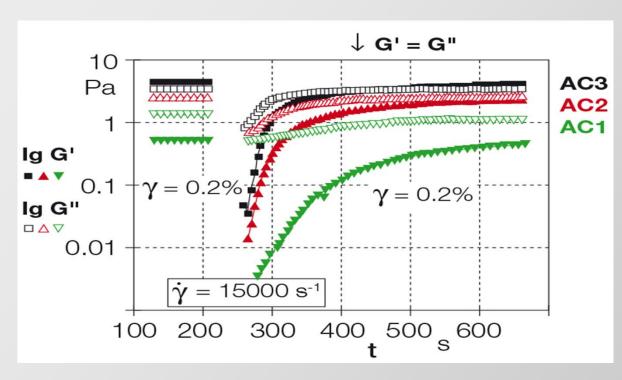
Test Result

- 1. At rest
- 2. Structure decomposition
- 3. Structure regeneration

Sample is solid-like at rest, becomes a flowable liquid under shear, and after some time recovers its solid-like nature during recover.

Automotive Spray Coatings – Three Interval Thixotropy Test





AC1: ▼ ▽

AC2: ▲ △

AC3: ■ □

- (a) As long as G" > G'
 liquid state, flowing,
 leveling, sagging
- (b) When finally G' > G''
 solid state, sagging is
 stopped

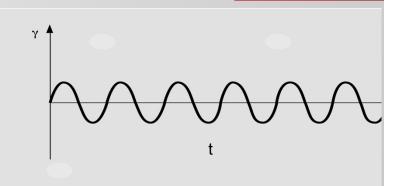
Time Point of Crossover

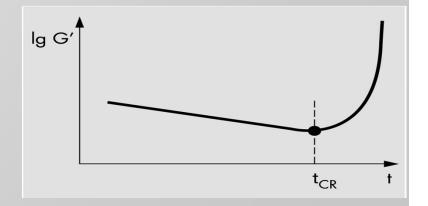
can be controlled using rheology additives for sag control.

Oscillatory Time Sweep



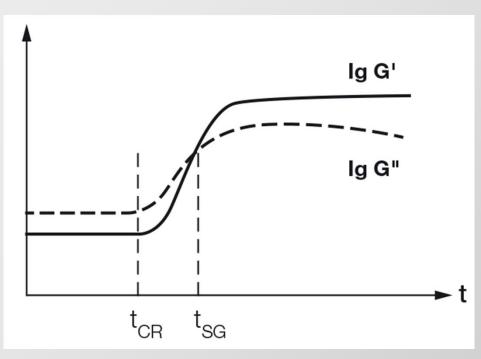
- Amplitude, frequency, and temperature are held constant
- Amplitude selected to ensure to remain within linear viscoelastic region throughout the test (may require pre-testing on sample at different stages throughout the time)
- Changes in viscoelastic behavior over time are measured
- Properties studied include:
 - Gelation
 - Curing
 - Degradation
 - Freeze thaw stability





Example: Oscillatory Time Sweep - Gelation

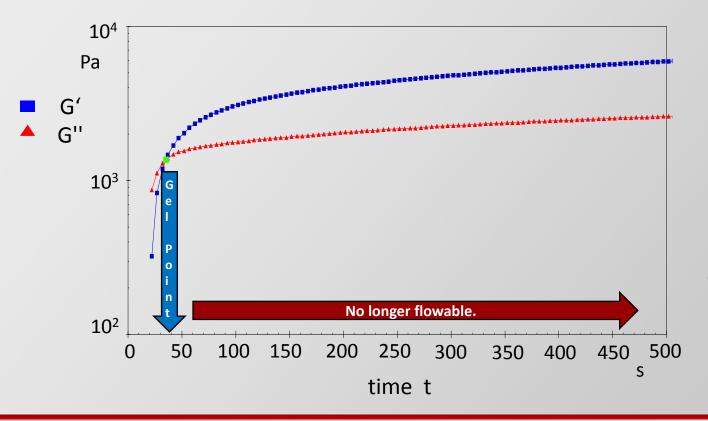




- Sample initial is a liquid.
- At t_{CR} the gelation begins.
- At t_{SG} the sol-gel transition takes place, i.e. G'=G", and the sample is no longer flowable.
- Once G' plateaus, the gelation is complete and the sample is at maximum rigidity.

Two Component Adhesive



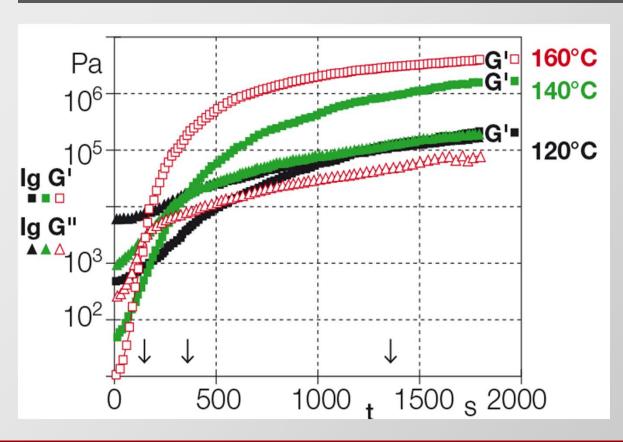


Curing Reaction Isothermal

$$T = +23^{\circ}C$$

Curing Study for a Powder Coating with an Epoxy Resin





Isothermal Curing

Time point t_{sG}
of sol / gel transition
at cross-over point G' = G''

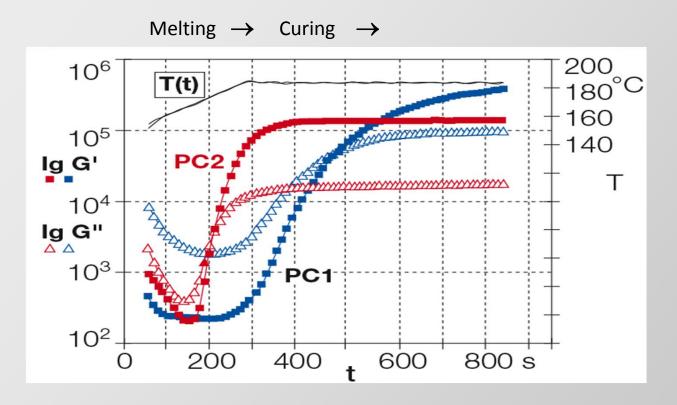
T = 120°C:
$$t_{sg} = 1370s$$

$$T = 140^{\circ}C: t_{sg} = 360s$$

**T =
$$160^{\circ}$$
C:** $t_{sg} = 140s$

Time Dependent Behavior (Oscillation)





Powder Coatings

Isothermal Curing

PC1

PC2



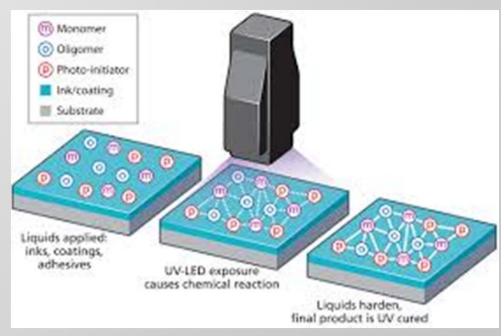
Analysis:

- 1) minimum of G'
- 2) crossover G' = G"
- 3) end of curing

UV Curing - Background



- High intensity ultraviolet light, instead of heat, used to instantly cure or "dry" inks, coatings or adhesives whose formulas incl. photo initiators
- Used in automotive, electronics, telecommunications,, graphic arts, converting, inks, contact lens, nail polish and other metal, glass and plastic decorating industries
- UV curing results in higher productivity in less time, with a reduction in waste, energy use and pollutant emissions

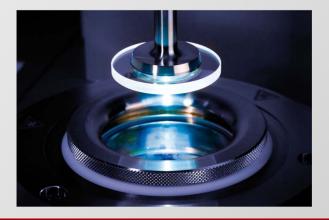


UV Curing – Peltier Based System



P-PTD200/GL Peltier System

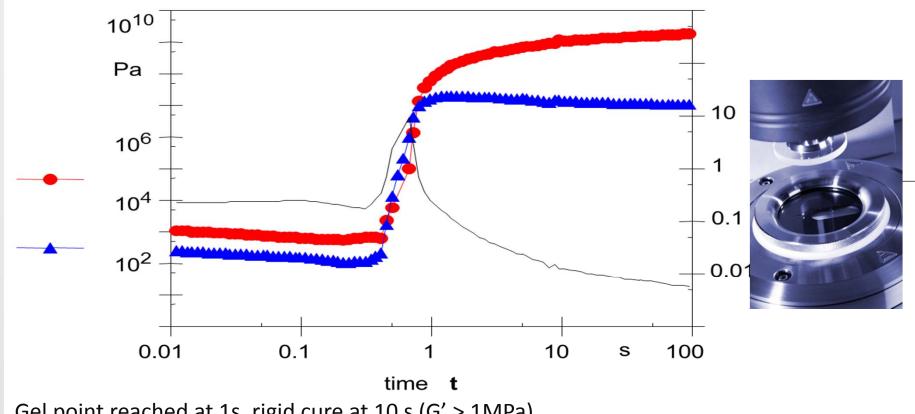
- UV Light Guide
- Adjustable filters
- Can be used with H-PTD200 hood for best temperature control
- TruStrain[™] for fast data acquisition
- Nf gap control due to sample shrinkage



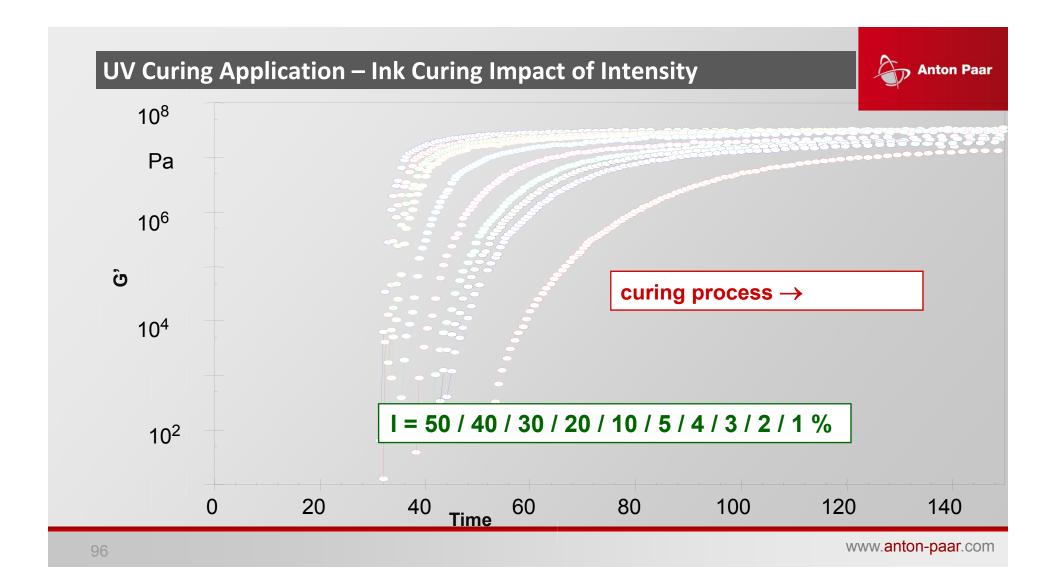
Specifications P-PTD 200/GL and light source		
Temperature range	-20 to 200 °C	
UV light source, Peak intensity depending on used filter		
250 nm – 450 nm	22,500 mW/cm ²	
365 nm	5600 mW/cm ²	
320 nm – 390 nm	10,300 mW/cm ²	
320 nm – 500 nm:	21,700 mW/cm ²	
Lamp	- High-pressure 100 Watt mercury vapor short arc - Option: LED UV light source	
UV safety eyewear		
Parallel-plate and cone-plate systems with diameters up to 50 mm		





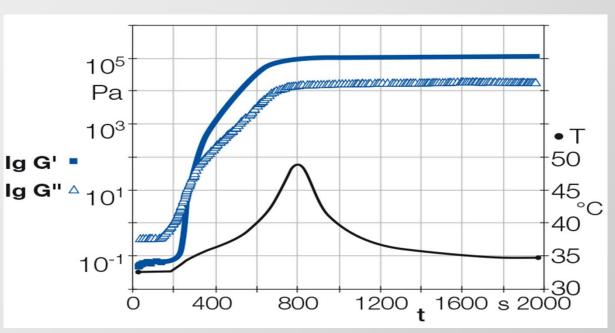


Gel point reached at 1s, rigid cure at 10 s (G' > 1MPa)



UV Curing Study





 $G'' > G' \rightarrow gel point at G' = G'' \rightarrow curing \rightarrow G' > G''$

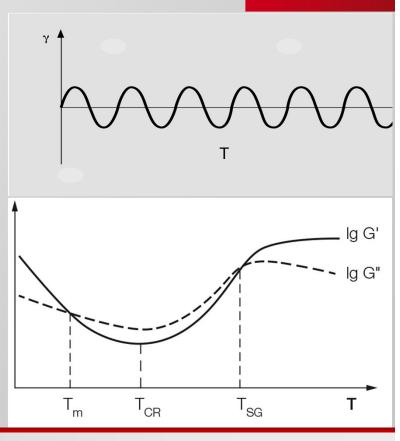
UV Curing Resin

 γ = 0.1 % ω = 10 rad/s T = +23°C (isothermal) Soft touch, final G' = 0.1 MPa Temperature peak: end of the **exothermic crosslinking reaction**

Oscillatory Temperature Sweep



- Amplitude and frequency are held constant while temperature is ramped up or down
- Amplitude selected to ensure to remain within linear viscoelastic region throughout the test (may require pre-testing on sample at different stages throughout the test)
- Changes in viscoelastic behavior with changes in temperature are measured
- Properties studied include:
 - Gelation, curing, other reaction kinetics
 - Degradation
 - Freeze thaw stability
 - Phase transitions, crystallization, melting, glass transition



Temperature Sweep - Polymers



Thermoplastics (Amorphous, Partially Crystalline)

- Linear or branched
- Start melting above melting temperature

Elastomers

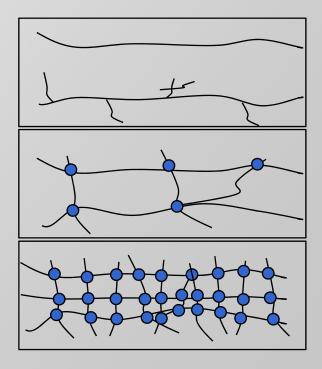
- Sparsely crosslinked
- Do not melt at higher temperatures

Thermosets, Resins

- Densely crosslinked
- 2K adhesives (e.g. epoxy resin based materials)
- Do not melt at higher temperatures

The temperature dependence of these various polymer systems varies greatly due to these differences in their morphology.

Poly (many) mer (parts)



Glass Transition and Melting Temperatures

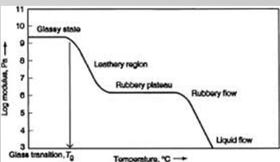
Anton Paar

The Glass Transition (T_g):

- Reversible transition in amorphous materials (or in amorphous regions within partially crystalline materials) from a hard and relatively brittle "glassy" state into a molten or rubber-like state, as the temperature is increased
 - Above the Tg, these polymers are rubbery; some polymers are used in this temperature range (elastomers like polyisoprene)
 - Below the Tg, these polymers are glassy and brittle; some polymers are used in this temperature range (PMMA, PS)

Melting Temperature (T_m):

- Reversible transition in crystalline polymers
 - Polymer chains fall out of their crystal structures and become a disorded liquid
- Amorphous and crystalline polymers have both a T_g and T_m
- Crosslinked polymers have a Tg but no Tm, i.e. they do not melt



Typical Temperature Sweeps for Polymers





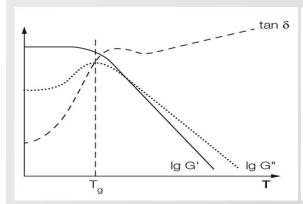
AmorphousUnlinked, Without Any Order

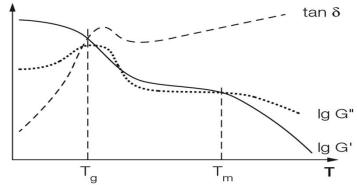


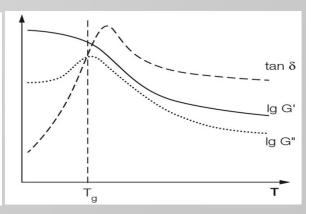
Partially Crystalline
Unlinked, Partially Crystalline Order



Chemically Cross-linkedCovalent Primary Bonds

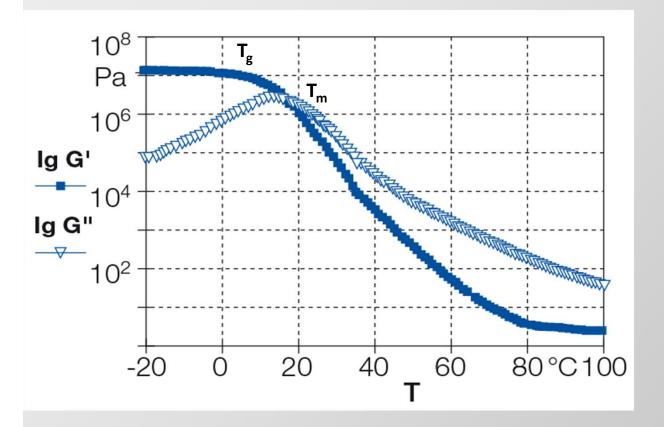






Temperature Sweep - Polymer Modified Asphalt





Polymer Modified Asphalt (PMB) with 5% polymer

Behaves of an amorphous polymer

Preset in 2 intervals because the G'-values spread over 7 decades and the Linear Viscoelastic Limit changes with temperature

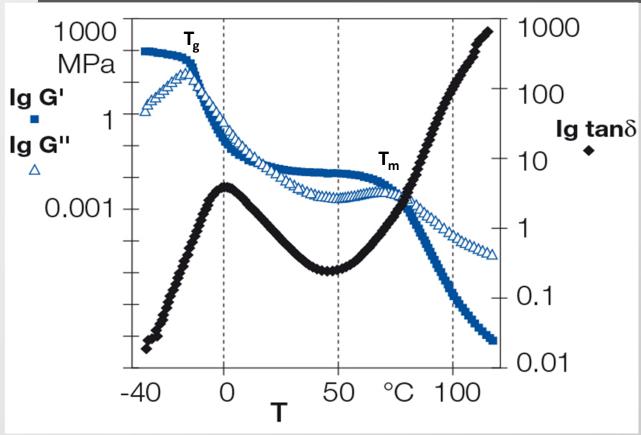
1.
$$\gamma_1 = 0.1\%$$
 (for T < 35°C)

2.
$$\gamma_2 = 1\%$$
 (for T > 35°C)

$$\omega = 10 \text{ rad/s}$$







Hotmelt Adhesive

Unlinked Partially Crystalline Polymer

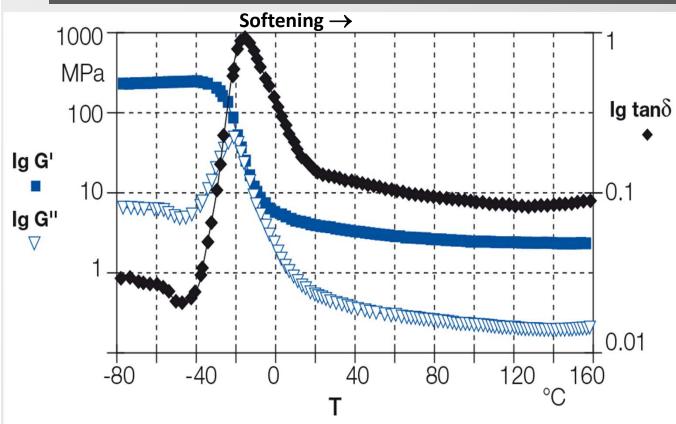
Shows a pronounced rubber - elastic region

$$T_g = -18$$
°C (G" max)
 $T_g = 0$ °C (tan δ max)

Melts at
$$78^{\circ}$$
C
G'' > G' for T > T_m
 $\tan \delta = G'' / G'$

Temperature Sweep - Rubber





Rubber

Cross - linked Polymer

$$T_g = -22$$
°C (G" max),
 $T_g = -16$ °C (tan δ max)

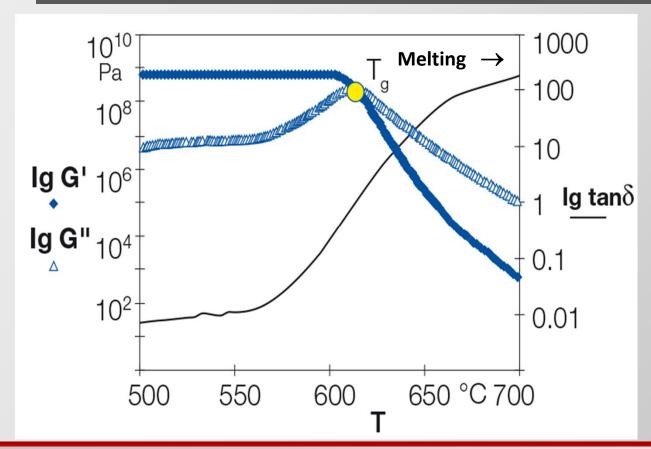
No melting

G' > G'' also at high temperatures

$$\gamma$$
 = 0.25 % ω = 10 rad/s $\tan\delta$ = G" / G'

Temperature Sweep - Glass





Glass

$$G' > G''$$
 at $T < T_g$

Glass is not an undercooled liquid but is an amorphous solid as indicated by the continuously increasing $tan\delta$ curve without any peak

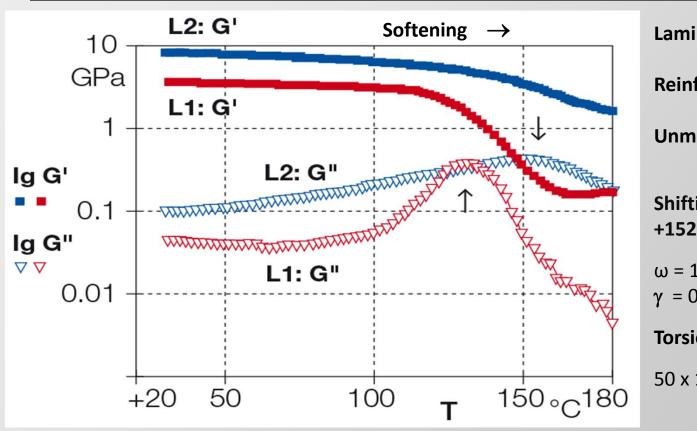
$$T_g = +612^{\circ}C \text{ (at } G''_{max})$$

$$tan\delta = G'' / G'$$

Measuring System: PP 08

Temperature Sweep – Two Laminates





Laminates

Reinforced laminate

 ∇

Unmodified laminate

Shifting T_g from +132°C to +152°C

 $\omega = 10 \text{ rad/s}$

 $\gamma = 0.01 \%$

Torsion bar (SRF)

50 x 10 x 1 (in mm)

Summary of Viscoelastic Properties

Anton Paar

- Viscoelastic materials exhibit both liquid-like (viscous) and solid-like (elastic) behaviors.
- Materials dominated by viscous behavior (G">G', viscoelastic liquid) flow, apply easily, but may suffer from stability and sagging issues.
- Materials dominated by elastic behavior (G'>G", viscoelastic solid) do not flow rather deform, have good stability but may suffer from leveling issues.
- Oscillatory tests provide means to characterize:
 - Structural strength (LVER), rigidity, yield stress, and flow stress
 - The frequency sweep provides insight into behavior at both long (storage) and short (impact) time scales.
 - Inherent structural properties over changes in time and temperature, including measuring recovery after shear, all while imparting no behavior
- The viscoelastic balance in a material is that which imparts the desired performance characteristics in most cases.



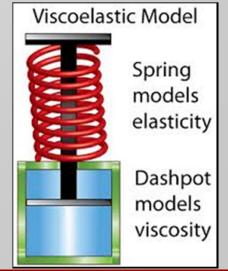
Summary of Oscillatory Test Types



- Rotational tests measure the response of a material to the test conditions applied.
- Oscillatory tests measure the inherent behavior of a material without imparting any behavior.
- Oscillatory tests allow to quantify the balance between viscous liquid behavior and elastic solid behavior in a sample.
- The amplitude sweep identifies stiffness, LVER, yield stress, and flow stress.
- Frequency sweeps describe the behavior of a sample at different time scales, i.e. short relaxation times, long relaxation times.
- Oscillatory testing for thixotropy, time, and temperature sweeps provides a means to watch structural changes without impeding the structures development.







Summary of Benefits of Rheological Measurements



- Provides Comprehensive Analysis of Both Flow and Viscoelastic Properties
- Sensitivity to Distinguish Between Very Similar Samples
- Simulation of Process Conditions
- Ability to Characterize At Rest Properties of Materials
- Non-Destructive Probing of Sample Structure
- Objective and Reproducible Methodology
- Process design, product development, reverse engineering,
 QC parameters, QA incoming materials, formulation
- Low viscosity liquids to solids
- Controlled temperature, humidity, UV
- Absolute, comparable data

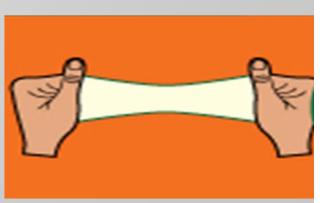


Recap – Audience Participation!



- What test would you conduct first to start evaluating the rheological properties of a material?
 Amplitude sweep to determine LVER
- What do you expect to happen when the bread dough shown a right being stretched is released?
 Will recoil fully if deformation was within LVER
- Is elasticity a good or bad thing?
 Depends
- Does water have any elasticity?
 Not at temperatures where it is fluid. Yes near and below freezing
- At what frequency would a material used to dampen impacts be measured?
 As high as possible





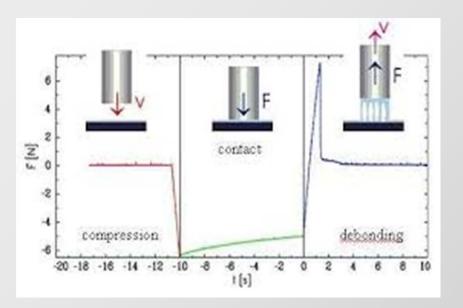


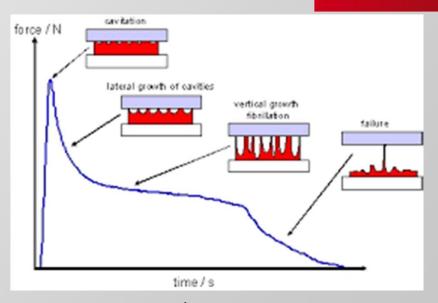
Rheology

Non-Traditional Measurements

Tack Measurement





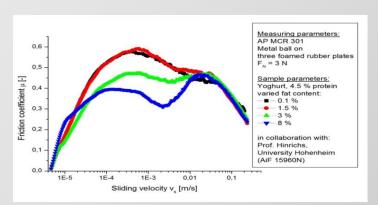


- Measuring system moves up with a well defined speed (1mm/s) and measures the force (FN) acting between the sample and the measuring system surface.
- Test characterizes the sample's stickiness (tack).
- The stickiness or tack is calculated by integration of the area under the curve

Lubrication, Tribology, Friction, Wear Measurement

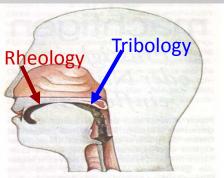






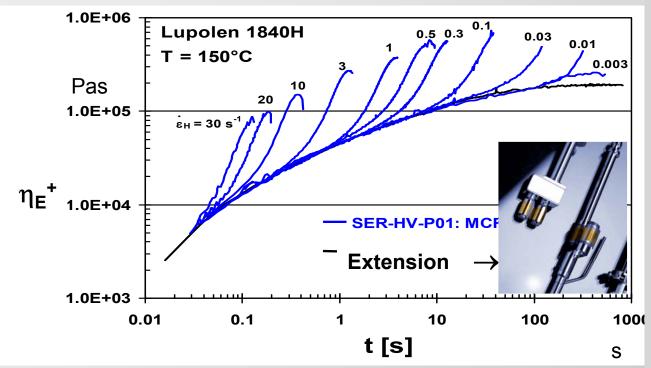
- Effect of lubrication properties as a function of viscosity, speed, load, and surface.
- Material of both surfaces can be varied.
- Temperature and humidity can be controlled.
- Used to determine coefficient of friction, static friction, stick slip behavior.





Extensional Measurements





Extensional Viscosity η_E (in Pas), rotational test

Branched Polymer

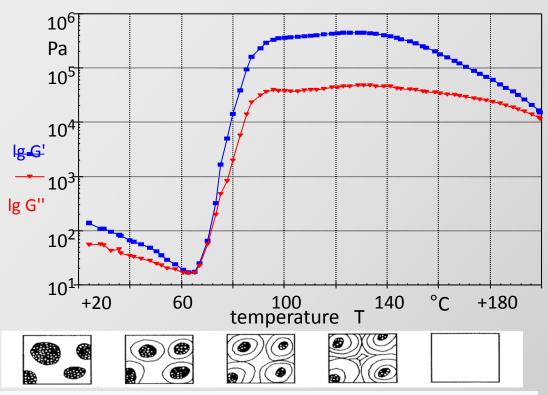
LDPE, T = 150°C, Extensional tests (SER) at Various Extension Rates (Hencky Strain rRates)

Extensional Tests (Blue) and Shear Test (Black) are overlapping until growth curve of shear viscosity, using coneplate, showing η_E⁺ = 3 · η⁺ until the break of each sample → strain hardening stemming from branching.

Shear Test does not detect branching.

Rheo-Microscopy + Temperature Sweep - Fusion





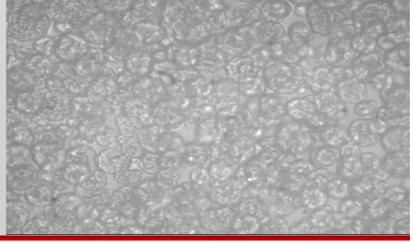
Softening \rightarrow Swelling \rightarrow Thickening \rightarrow Fusion \rightarrow Gelation

PVC Plastisol

Fusion process from plastisol paste to elastomer

Onset of gelation: $T = +65^{\circ}C$

End of fusion: $T = +96^{\circ}C$



Rheology of Powder and Granular Media

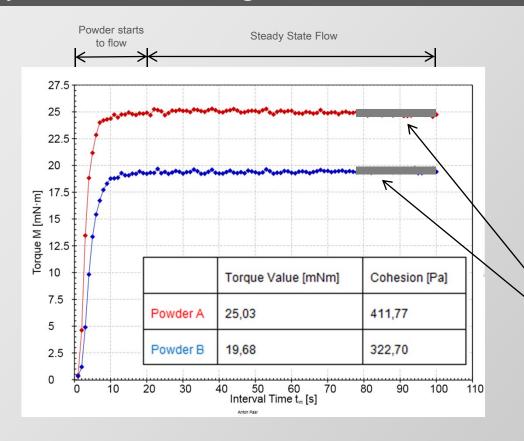




- The Powder Cell Accessory
- Highly reproducible measurement of cohesion strength of powders
- Full scale fluidization studies of powders
- All rheological test types on powders

Example of Cohesion Strength Measurement





The **red curve** has a higher Cohesion Strength. The particles stick together tighter, the powder flows less.

The **blue curve** has a lower Cohesion Strength. The particles stick together less, the powder flows better.

Linear regression across last data points

Fluidization Studies



- Air stream is introduced to the powder through a porous material at the base of the powder column
- Gravity and inter-particle adhesive forces are overcome due to the air stream
- Powder behavior changes uniformly from a static solid-like state to a dynamic fluid-like state, depending on the air velocity through the powder
- If air velocity is increased further, the powder bed starts bubbling or/and spouting
- Fluidization also clears "powder memory" which is important in case of measurements on powder, meaning it does not matter how the powder was stored before or how it was filled into a measurement cell.

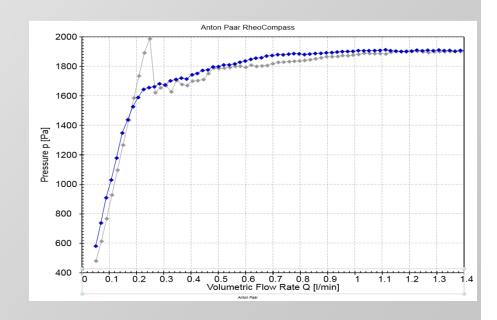


Powder Transport



- A pipe with the diameter 50 mm would need a minimum flow of 1.2 l/min to fully fluidize and therefore transport powder
- This would vary extensively depending on the powder used.
- Different Volumetric Flow Rates for other pipe diameters can be calculated easily:

Volumetric Flow Rate = Air Velocity * Pipe Cross Section Area



Humidity Controlled Rheology



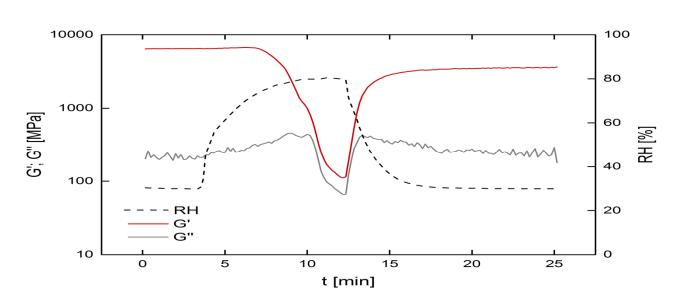
- A humidity generator connected to the new CTD 180 (Humidity Ready) allows to control the humidity around the sample in addition to the temperature.
- The humidity generator MHG 100 allows to control the humidity in the convection oven in the range from 5 to 95% relative humidity within the temperature range from 5° to 120°C.
- The system fits on all MCR rheometers and consists of: New CTD 180 "humidity ready", humidity sensor, humidity kit (tubing) and humidity generator.



- All fixtures UXF, SER, UXF TD, SRF, PP, CP, Tribo etc. can be used together with the humidity option
- Humidity generator is controlled manually or via separate software. The humidity generator
 can be synchronized with the rheometer via trigger and the temperature and humidity sensor
 is directly read in the rheometer software.

Humidity Controlled Rheology of Gelatin





Time Test, TruStrain[™] SRF, CTD180, 50°C

Gelatin

(35 x 10 x 0.2 mm)

Strain: 0.01 %

Frequency: 1 Hz

RH = 30 %; t = 4 min

RH = 80 %; t = 8 min

RH = 30 %; t = 13 min

30% Relative Humidity: Stable values G'>> G'', brittle solid gelatin plate

80% Relative Humidity: Both G' and G'' decrease due to wetting and swelling of the gelatin plate.

Sample turns to a soft viscoelastic solid, G' > G'' (less brittle)

Again 30% Relative Humidity: Drying of the gelatin, returns almost to the initial mechanical properties with slightly higher water content.

Recap – Audience Participation!



- What is the main advantage of oscillatory testing over rotational testing?
 - Non-destructive
- Would rotational testing be appropriate for a solid sample?
 - No as solids do not flow
- Would G' or G" be larger at low frequencies for a material with a yield stress?
 - G'
- Which would be larger at low frequencies for a materials with zero shear plateau?
 - G"
- What is the main use of the Cox-Merz rule? Does it work for all materials?
 - No
- What does having a narrower linear viscoelastic region mean?
 - Less structural strength







Rheometers

Bascis

Rheometer Basics - Components



Transducer

Motor

Electronics

Software

Chassis – Test Station - Model

Measuring System

Temperature
Control System
(Chamber)

Accessories

Torque Controller (CSS)

Detector (CSR, CSD)

Speed or displacement Controller (CSR, CSD)

Detector (CSS)

Signal processors, controllers

Test programming, data collection, analysis

Modularity, stiffness, footprint, ease-of-accessibility, aesthetics

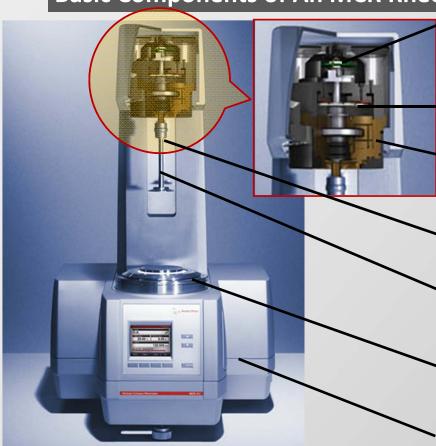
Sample "container", finite range, rigid, design

Heating/cooling, temperature range

Additional settings, advanced capabilities, research platform

Basic Components of An MCR Rheometer





Optical Encoder

Measures or controls speed → shear rate

Measures or controls displacement → strain

Electronically Commutated Motor

Measures or controls torque \rightarrow shear stress

Air bearing, capacitive Normal Force Sensor

Positions motor

Measures or controls normal force → normal stress

Motor coupling

Precision quick connection of measuring systems

Measuring System

Sample holder \rightarrow defined flow field (sample shape) \rightarrow CP, PP, CC, SRF

Chamber

Temperature control, additional settings, accessories **Chassis**

Stainless steel, lowest compliance ever

Basics of the Viscoelastic Model – Shear Stress and Strain

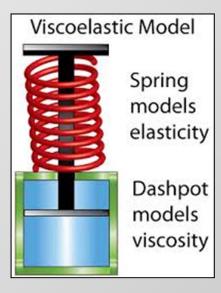




Sir Isaac Newton 1643-1727

Viscosity was first described by Newton who found the velocity at which a liquid moved was proportional to the force applied to it.

Viscosity =
$$\frac{Shear\ Stress}{Shear\ Rate} = \frac{\tau}{\dot{\gamma}}$$



Robert Hooke 1635 - 1703

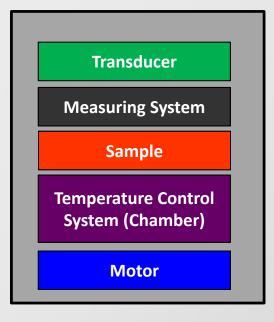


Elasticity was first described by Robert Hooke who found that a spring deformed proportionally to the force applied to it.

Shear Modulus =
$$\frac{Shear\ Stress}{Strain} = \frac{\tau}{\gamma}$$

Rheometer Basics – Separate Motor and Transducer Design SMT





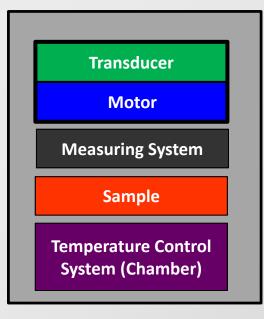
Torque Detector

Speed or Displacement Controller

- Motor beneath the sample drives to a commanded speed or displacement (strain).
- Sample response is measured via a torque detector(shear stress) above the sample.

Rheometer Basics – Combined Motor and Transducer Design CMT





Torque Detector

Speed or Displacement Controller

- Motor above the sample drives to a commanded speed or displacement (strain).
- Sample response is measured as the torque (shear stress) the motor required to accomplish the motion.

Rheometer Basics – Controlled Stress and Controlled Strain

do both just/as

all Anton Paar



Controlled Strain Measurement

A finite **strain** (deformation) is commanded.

The device instantly achieves the commanded strain independent of the sample.

The stress required to achieve that finite reometers can

rheometers since

 The strain wave must always be sinusoidal.

 The stress wave must be non-sinusoidal once the linear viscoelastic region is exceeded.

Controlled Stress Measurement

A finite stress (torque) is commanded.

The device instantly achieves the commanded stress independent of the

iat applied/stress

nt of changes in the

In osdillatory measurements: way back<mark>∛</mark>n 1985.

he stress wave must always be

sinusoidal.

The strain wave must be non-sinusoidal once the linear viscoelastic region is exceeded.

The Most Important Rheometer Considerations



Control

- Torque and angle resolution are paramount
- Inertia free measurements to sample inertia limit
- Extremely rapid and precise stress and strain control even in rapidly changing samples

Temperature Quality

- No temperature gradients within sample
- Automatic thermal equilibrium Future Proofing check
- Automatic temperature calibration

Gap Accuracy

- Active control based upon temperature at sample to prevent drift with room temperature

Error Proofing

- Automatic tool and chamber recognition
- Precision measuring system connection
- Smart software with warnings

- Duality between R&D and QC
- Generational compatibility
- Modularity



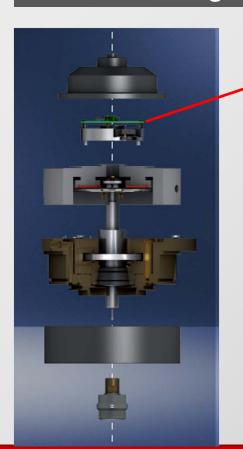


Important Rheometer Characteristics

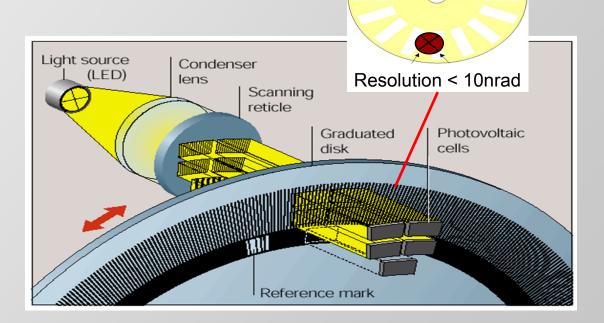
Motor Control

Control: Ultra-High Resolution Optical Encoder



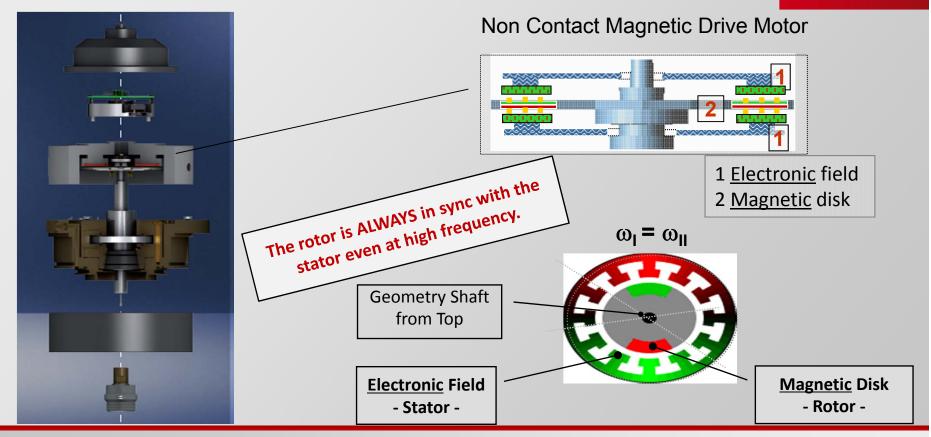


Online, precise position control of shear rate & strain



Control: Unique Synchronous EC Motor –Generations of Expertise

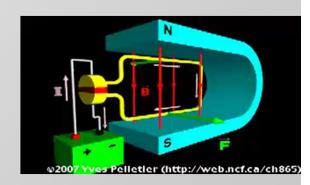


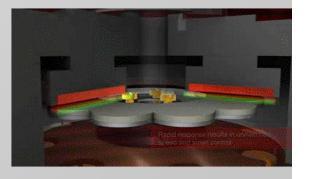


Control: MCR's EC Motor is the Key to Precise, Inertia Free Control



- Instantaneous availability of the magnetic field and the torque, i.e. no time lag due to induction. Benefits:
 - Extremely fast response times
 - Control of very small speeds at small torques
 - Oscillation at higher frequencies
- No induction needed. Benefit:
 - No eddy currents → No heat production on the rotor → No change in motor characteristics → High torques for long times possible (300 mNm)
- Known and constant magnetic field and linear relationship between electro-magnetic torque and stator current(M ~ I). Benefit:
 - Only one motor constant for calibration
- Virtually no dependence on the type of geometry. Benefit:
 - No difference between small low inertia and large high inertia geometries
- Extremely efficient. Benefit:
 - No heat build up even at long operation at high torques → No drift in torque signal over time





Control: Intelligent Adaptive Controllers - TruRate[™] and TruStrain[™]



TruRate [™] fast and accurate strain and strain rate setting in <u>rotation</u>

- A fully adaptive controller
- Starts with highest dynamics and adapts the dynamic as required
- Does not need pre-tests or other information about the sample
- Controls and measures precisely smallest speeds and torques

TruStrain real time position controlled <u>oscillation</u>

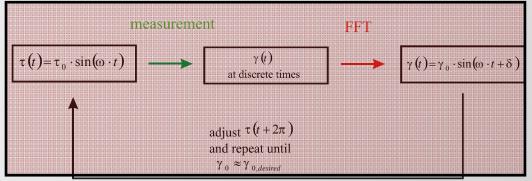
- Sets a perfectly sinusoidal strain by real time position control
- Does not require any pre-test or other information about the sample
- Controls and measures precisely smallest deflection angles and torques
- Allows LAOS with sinusoidal strain setting with a controlled stress instrument
- Is a further developed version of the former Direct Strain Control (DSO)

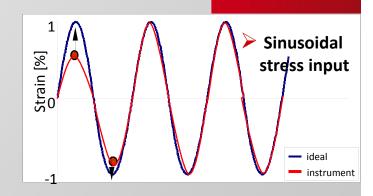


Control: Adaptive TruStrain™ in Action

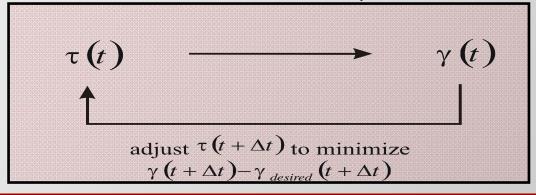


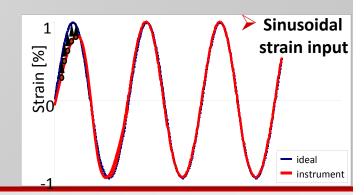
Amplitude Control (Controlled Shear Deformation - CSD)





Real Time TruStrain™ Position Control (*Rheol. Acta*, **41**, 356-361 (2002))





Control: Air Bearings and Normal Force

Anton Paar

Air bearings

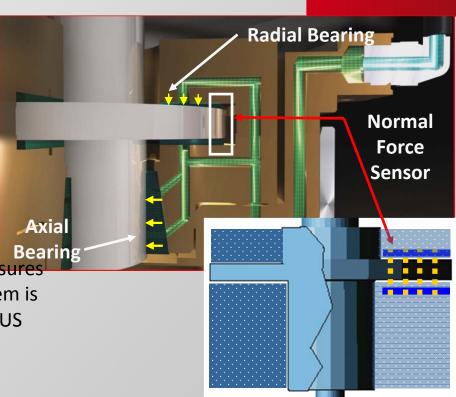
- Axial bearing centers the shaft
- Radial bearing holds the rotating part
- Constant high quality (less variation) of air bearings due to improved manufacturing process → best low torque performance
- MCR502 and 702: Temperature stabilization of the air bearing increases the lifetime of motor adjustments and reduces drifts in normal force

Normal Force Measurement

Patented normal force sensor in the air bearing measures the natural deflection of rotor when measuring system is pushed or pulled by an electrical capacitive method(US Patent 6,167,752)

Benefits:

- Large NF range with high resolution
- NF measurements in fast transient measurements





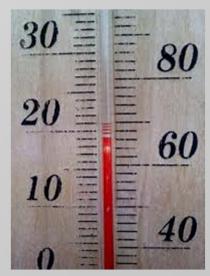
Important Rheometer Characteristics

Temperature Control

Temperature Quality



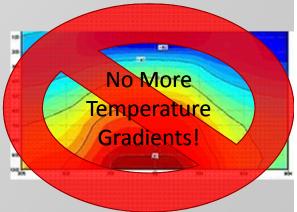
- Right behind Drive Control in importance is Quality of Temperature Control.
- The three most important aspects of rheometer temperature control are:
 - The temperature control systems should be engineered so that the sample does not have temperature gradients.
 - The sample temperature can be measured directly and a simple automatic calibration routine conducted to insure that when a temperature of 100°C is commanded, the rheometer understands to "go to a chamber temperature that results in a sample temperature of 100°C AND that the sample temperature is used as the basis for the temperature control and NOT the upper or lower plate temperature. The sample temperature is what is important, not the plate temperatures.
 - Some automated means for check of thermal equilibrium within the sample be possible which permits test start only after equilibrium is reached.
- Rheology is so highly impacted by temperature that the most precise control of the sample temperature is required.



Temperature Quality: Temperature Gradients

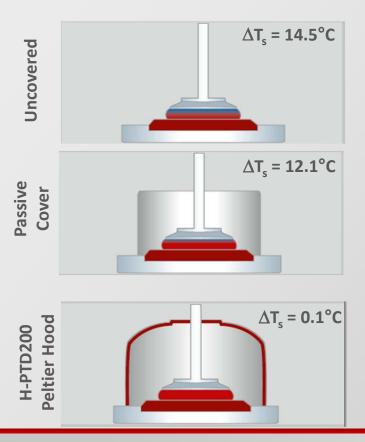


- In 1999 Anton Paar engineers developed sensor systems to permit study of temperature within several locations of the sample when placed in a standard rheometer chamber.
- They found that when using a Peltier lower plate, even if using a passive cover, when testing at 100°C the sample contained thermal gradients on the order of 12°C within the gap.
- In the cylinder systems, they found that unless the chamber was specifically designed to prevent gradients, the sample had gradients within the gap on order of 14°C.
- In the convection (forced air) ovens, they found that a "heat gun" design with heated air coming from only one direction resulted in sample gradients between plates up to 5°C and in torsion fixtures much greater.
- These findings lead to the Patented H-PTD200 Peltier Hood for use with Peltier lower plate chambers, the Patented C-PTD200 Peltier Cylinder Chamber and the CTD ovens.
- The sensor system resulted in the first every fully automatic temperature calibration routine available for commercial rheometers.



Temperature Quality: Consistency Across the Sample



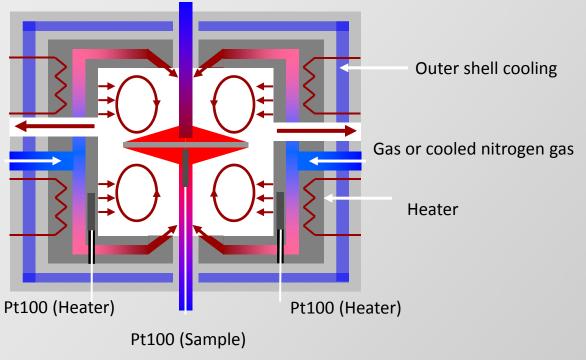




- Patented active Peltier control of upper and lower plate
- Perfectly symmetric percolation of thermostated dry purge gas into hood with adjustable flow rate results in no loss of low end torque range while also preventing icing at sub-zero range
- Solvent channel on hood top coupled with clip on solvent traps form complete vapor barrier from ambient

Temperature Quality: Great Engineering is Required





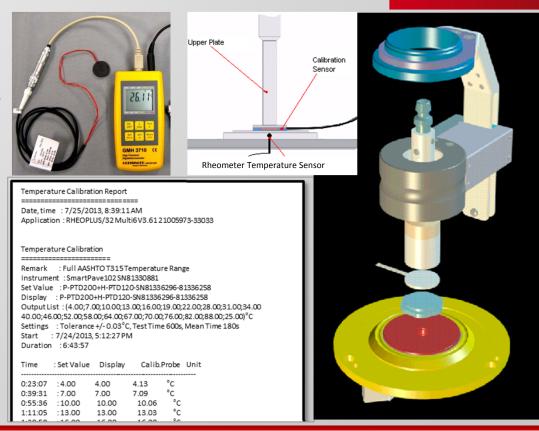


- Heat transfer by convection and radiation
- Symmetric design for no gradients
- Sample temperature measured at sample...not in the air far from sample
- Integrated power supply and controller,
 i.e. no external boxes required
- Low LN2 consumption for cooling
- Safety first automatic shut off when open, shell cooling

Temperature Quality: Calibration - Sample Temperature Matters



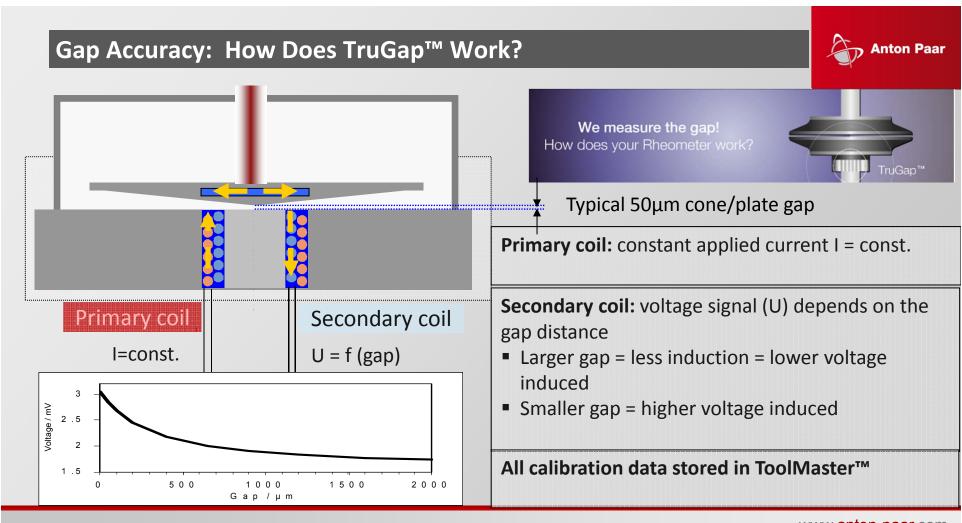
- Temperature calibration eliminates the temperature offset between the rheometer temperature sensor and the sample between the plates
- The GMH 3710 thermometer and calibration sensor provide a traceable unit and fully automatic, unassisted temperature calibration
- A calibration report is provided which documents the offset determined at each calibrated temperature and the exact devices used during the calibration





Important Rheometer Characteristics

Gap Accuracy



Gap Accuracy: TruGap[™] (US Patent 6,499,336)



We measure the gap! How does your Rheometer work?

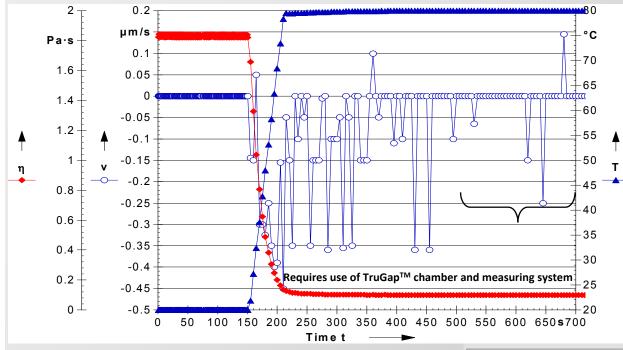
Direct induction based measurement of the true measuring gap – the ONLY real time measurement of the actual measuring gap available



- No more waiting for temperature equilibration during zero gap setting
- No more additional Zero-Gap
- No more gap errors due to changes in room temperature
- TruGap is a direct 'in position' gap reading and active gap control
- Static gap correction for thermal expansion is no longer needed the true gap is measured immediately
- Accurate gap even under non-isothermal conditions

Gap Accuracy: T-Ready™ Automatic Detection of Thermal Equilibrium





Under 3 µm change within 200 s → T-Ready[™]



25.00 ℃TR

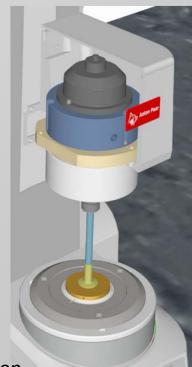
MCR Display

- Patented T-ReadyTM ensures the desired sample temperature (US Patent 8,904,852)
- Reduces and optimizes waiting times
- Uses the TruGap[™] hardware and functionality to detect sample temperature equilibrium
- T-ReadyTM is clearly displayed on the color display signaling start of test
- RheoCompass permits T-Ready as criteria for autostart of test
- Removes all guess work from thermal equilibrium time

Gap Accuracy: AGC Automatic Gap Compensation – Standard in All MCRxx2s



- MCR rheometers operated without TruGap™ and all other rheometers on the market use AGC for gap compensation
- Zero gap determined by "touchdown"
- Gap setting based on high precision stepper motor
- Static* thermal expansion of :
 - Geometry shaft (*) after temperature equilibration
 - Expansion is compensated based on temperature signal(s) in chamber
- It is not possible to compensate for the thermal expansion of
 - Geometry shaft -> during the temperature equilibration phase
 - Accessory
 - Rheometer frame
- Example:
 - AGC = 1.0 μ m /K = thermal expansion coefficient
 - Tincreases from 0°C to 100°C
 - Measuring system shaft length is 100.1 mm instead of 100mm
 - Head is lifted by 100μm to compensate for the calculated thermal expansion





Important Rheometer Characteristics

Error Proofing

Error Proofing



- Bits of error here and there can add up to big errors in data
- Beyond having the best motor control and best temperature control, the best rheometers have the most build-in error proofing to ensure the highest quality data and safest operation of the rheometer
 - MCR High Precision Quick Connect Motor Coupling
 - ToolMaster™ Patented Intelligent Auto-Recognition System for Measuring Systems and Chambers
 - TruGap™ Patented Real Time Gap Measurement
 - T-Ready™ Patented Automatic Check for Thermal Equilibrium
 - Keyed plugs/sockets make set up simple and error free every time
- Reduce mistakes, prevent errors, save time, save money



Error Proofing: Prevent Mistakes, Save Time and Save Money

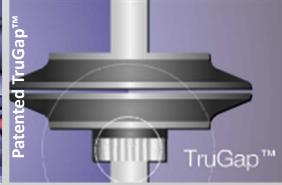




- Precision machined
- Single hand operation
- No zero gap needed after removal for cleaning
- No tools needed
- Perfect alignment every time







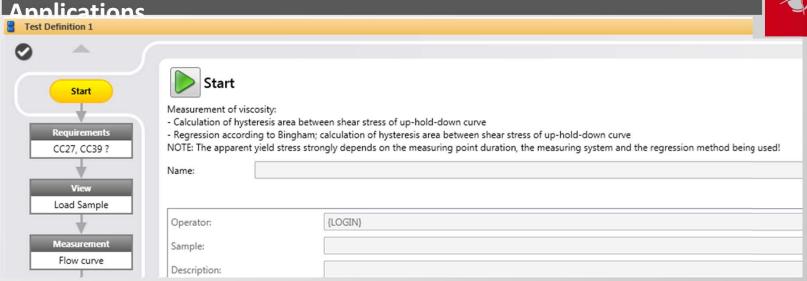
- Intelligent auto configuration
- Auto calculation of real geometry factors
- Traceable identification of measuring system and chamber
- Error free documentation
- Compatibility check between chamber and measuring system
- Keyed plugs, no wrong connections

Patented T-Ready™
25.00 °CTR

- No gap errors
- Automatic detection of thermal equilibrium
- No zero gap between runs

Error Proofing: RheoCompass™ Software Smart





- Pre-configured test settings for optimal data quality
- Easy to follow action blocks
- Applications can be locked from editing
- Multiple levels of log in accounts to limit access within software
- Automatic check for steady state (rotational testing)
- Notification when outside instrument range and when inertial effects may be contributing



Important Rheometer Characteristics

Future Proofing

MCR's Speak a Common Language



- Duality Between R&D and QC
 - ► All MCR models share chambers, measuring systems, software, and ease-of -use features
 - ► Handling and operation of all MCR models are the same
- Generational Compatibility
 - ► Chambers and measuring systems from MCR xx0 and MCR xx1 series rheometers are compatible with the MCR xx2 rheometers
 - ► Most MCR xx2 rheometer standard chambers are compatible with MCR xx0 and MCR xx2 rheometers
 - Compatibility from generation to generation is a core belief within Anton Paar's product development team
- Modularity is the MCR's first name
 - ► No other rheometer system in the world offers the breadth of testing capabilities, chambers, and accessories that the MCR series does

The Most Advanced, Innovative, and Complete Rheometer Portfolio



RheolabQC	MCR 72 and 92	MCR 102, 302, SmartPave	MCR 502 TwinDrive™ Ready	MCR 702 TwinDrive™
Manual stand	Automatic stand	Normal force	TwinDrive™ Ready	TwinDrive™
ROT	ROT & OSC	nNm – 230 mNm	Isolign flange	
CC / DG / ST	PP / CP / CC / DG / ST	TruGap	Higher stand	
LTD / PTD	LTD / PTD / ETD	CTD		
Stand alone or PC+RheoCompass	PC+RheoCompass			











The MCR Series – Unrivaled Versatility





MCR 702 TwinDrive™



MCR 502 TDR, MCR 502 S, MCR 302, MCR 102



MCR 92 and MCR 72



MCR 302 WSP Without Supporting



With Exposed **Supporting Plate**



HTR High Throughput Rheometer



HTR Light

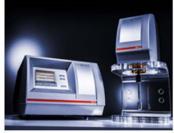
www.anton-paar.com



SmartPave 102 Asphalt Rheometer



FRS 1600 Furnace Rheometer



DSR 502 Rheometer Measuring Head



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Additional Chambers and Accessories (Partial List)





Structural AnalysisSimultaneous to Rheological Measurement

Microscopy- Light, Polarized, Fluorescence, Stagnation Plane

SALS, SAXS, SANS, WAXS Birefringence, Dichroism

Particle Imaging Velocimetry (PIV)

Dielectric Spectroscopy



Additional Parameter Settings
Simultaneous to Rheological Measurement

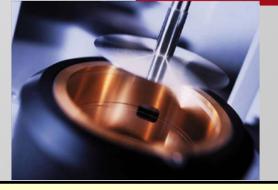
Pressure

Magnetic Field Electric Field

UV Exposure

Humidity

Vacuum (Immobilization Kinetics)



Extended Material Characterization Going Beyond Rheology

Dynamic Mechanical Analysis (DMA)

Extensional Rheology

Large Particle Rheology
Starch Rheology

Squeeze, Tack, Penetration

Tribology Friction, Wear, Lubrication

Powder Flow and Fluidization

Conclusion



- Rheology provides a means to characterize the flow and viscoelastic properties of materials ranging from low viscosity liquids to rigid solids.
- No one rheological test can provide the full scope of a material's behavior thus the appropriate test for the desired information should be chosen.
- A research rheometer also provides a means to characterize other mechanical properties such as tack, tribology, tensile properties, optical monitoring via microscopy, and powder flow characteristics.





Information

References

About Us

Works Cited



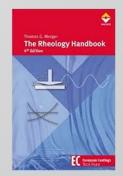
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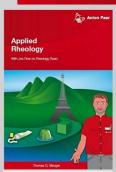


Anton Paar Professional Development Resources



- Recommended Reading
 - The Rheology Handbook by Thomas Mezger
 - Applied Rheology by Thomas Mezger
- Workshops, Seminars, and Webinars
 - Rheology Boot Camp MCR User Courses offered several times at year at Anton Paar USA in Ashland, VA and Houston, TX.
 - Introduction to Rheology Seminars offered throughout the year at various locations throughout the U.S.
 - Industry specific workshops offered across the U.S. (asphalt, paints/coatings, foods, polymers)
 - Beginner and Advanced RheoCompass™ Software training
 - http://www.anton-paar.com/us-en/events/seminars/
- Educational webinars offered throughout the year
 - http://www.anton-paar.com/us-en/events/webinars/
- Learn at your desk with our eLearning Courses
 - http://www.anton-paar.com/us-en/footer/mediagallery/category/5/
- Free unlimited customer support by phone and email for the lifetime of Anton Paar rheometers













Anton PaarA Bit About Our Company

A little about Anton Paar...



- Mr. Anton Paar created our company in 1922 in Graz, Austria.
- Decedents of Anton Paar manage the company today.
- In 2003, the decedents of Anton Paar created The Santner Foundation and gave ownership of the company to this charitable foundation.
- So...Anton Paar will never be bought up by the big lab instrumentation companies and the vision of the company will remain focused on making the highest quality instrumentation in the world while maintaining our core belief in "people first".
- A fixed percentage of annual sales are by charter divided among several charities with focus on helping those with drug and alcohol addictions.
- With sustained annual growth rates in the double digits, Anton Paar is a strong, well-run private company.





And now a little about Anton Paar USA ...



- Established in 1986 with headquarters in Ashland, VA.
- Anton Paar USA is responsible for sales, support, and service of Anton Paar products in the USA.
- We have enjoyed double digit sales growth for the past ten years and, in accordance with our fundamental principles, have grown headcount every year since 2001 and have never had a layoff.
- We believe in maintaining a highly technical, specialist sales force. Each division has as their sales representatives a scientist with expertise in the products of that division.
- In addition to your local sales representative, Anton Paar USA employs a staff of application experts whose purpose is to ensure you get the best use of your instrument over its lifespan.
- Regional facilities in Houston (est. 2014) and Los Angeles (late 2016) for demonstrations, training courses, and repair service.







Thank You for Your Attention!

Anton Paar

Great People :: Great Instruments

www.anton-paar.com